

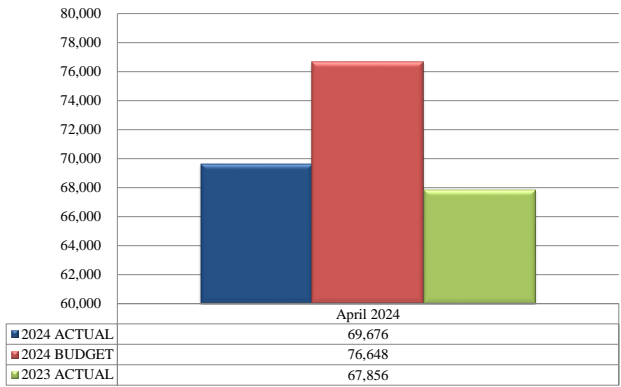
## Unaudited Monthly Financial Statements - April 2024

APRIL 2024 ACTUAL vs. BUDGET	YTD 2024 ACTUAL vs. BUDGET	APRIL 2024 vs. 2023	YEAR TO DATE 2024 vs. 2023
S&U TAX -9.1% ↓	S&U TAX -5.4% ↓	S&U TAX 2.7% ↑	S&U TAX -0.4% ↓
RIDERSHIP -7.2% ↓	RIDERSHIP -4.0% ↓	RIDERSHIP 13.9% ↑	RIDERSHIP 11.8% ↑
FARE REVENUE -4.1% ↓	FARE REVENUE -12.0% ↓	FARE REVENUE -16.7% ↓	FARE REVENUE -19.7% ↓

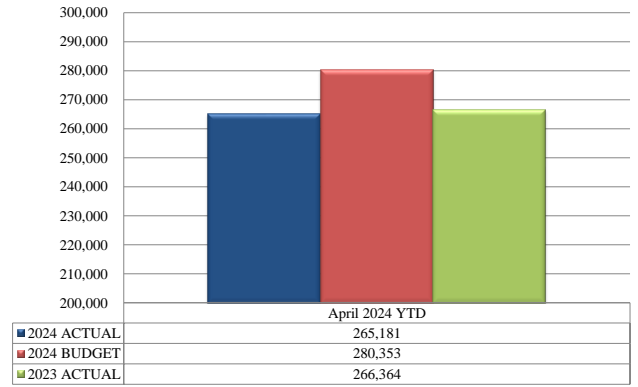
### SALES AND USE TAX APRIL 2024

(In Thousands)	2024 ACTUAL	2024 BUDGET	VARIANCE	VARIANCE %	2023 ACTUAL	VARIANCE TO 2022	VARIANCE % TO 2022
MONTH	69,676	76,648	(6,972)	-9.1%	67,856	1,820	2.7%
YTD	265,181	280,353	(15,172)	-5.4%	266,364	(1,183)	-0.4%

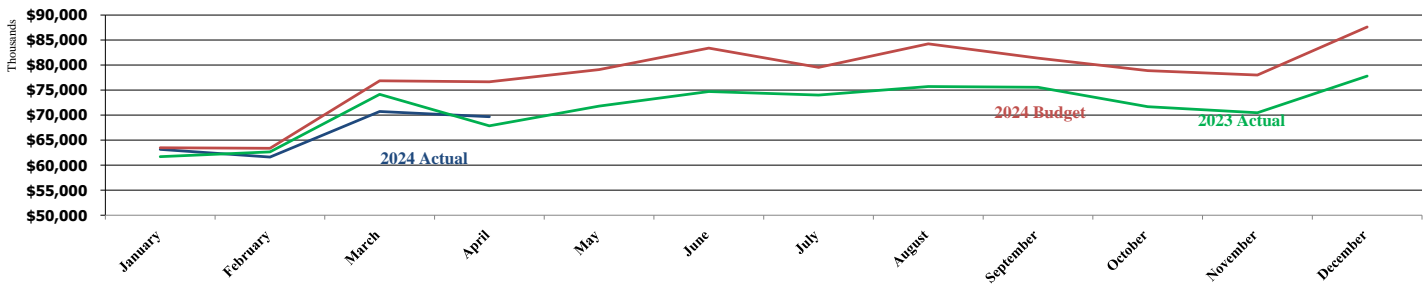
S&U TAX - APRIL 2024  
ACTUAL VS. BUDGET



S&U TAX - YTD  
ACTUAL VS. BUDGET



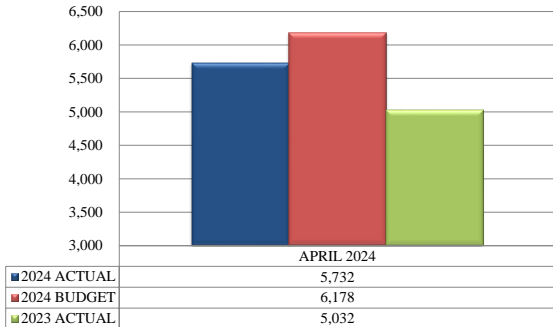
### SALES AND USE TAX TRENDS



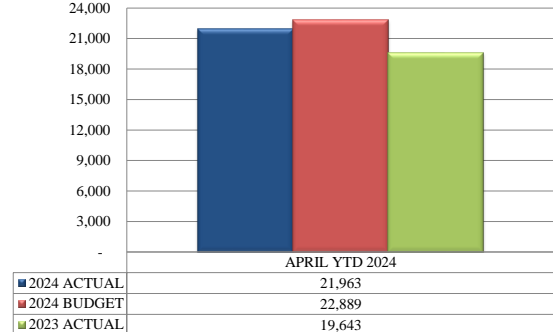
## RIDERSHIP (BOARDINGS) APRIL 2024

<i>(In Thousands)</i>	2024 ACTUAL	2024 BUDGET	VARIANCE	VARIANCE %	2023 ACTUAL	VARIANCE	VARIANCE % to 2023
<b>MONTH</b>	5,732	6,178	(446)	-7.2%	5,032	700	13.9%
<b>YEAR TO DATE</b>	21,963	22,889	(926)	-4.0%	19,643	2,320	11.8%

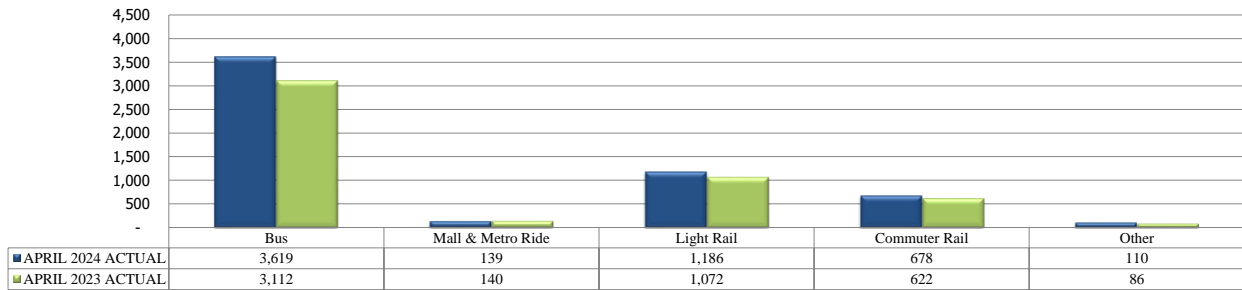
**RIDERSHIP - APRIL 2024 ACTUAL VS. BUDGET**



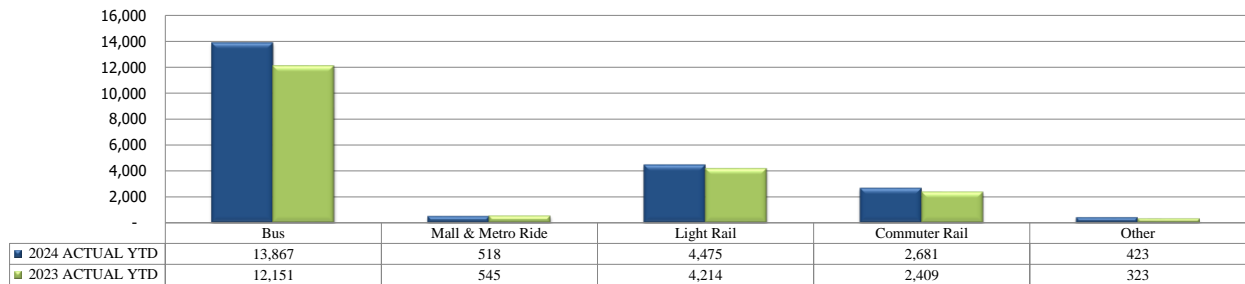
**RIDERSHIP - YTD ACTUAL VS. BUDGET**



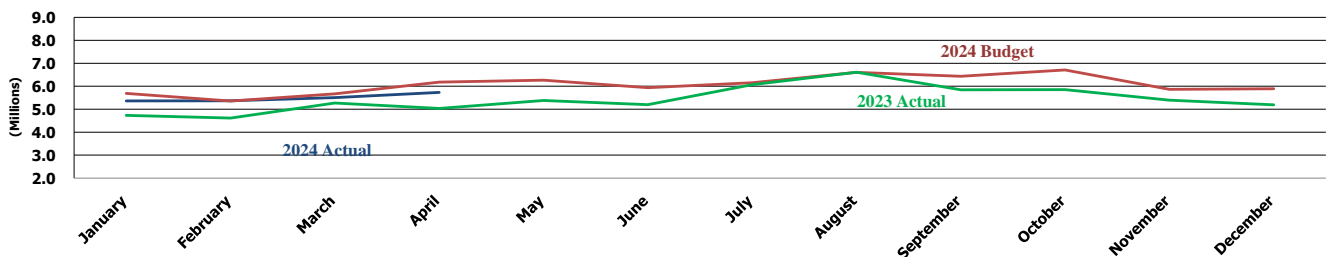
### RIDERSHIP BY TYPE - APRIL 2024



### RIDERSHIP BY TYPE - YTD



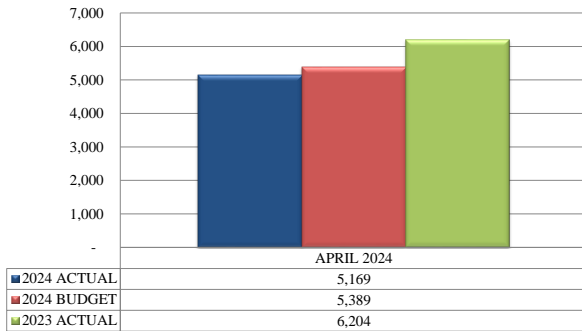
### RIDERSHIP TRENDS



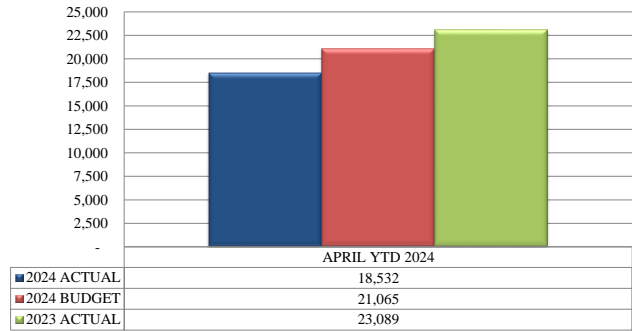
## FARE REVENUE APRIL 2024

<i>(In Thousands)</i>	2024 ACTUAL	2024 BUDGET	VARIANCE	VARIANCE %	2023 ACTUAL	VARIANCE	VARIANCE % to 2023
MONTH	5,169	5,389	(220)	-4.1%	6,204	(1,035)	-16.7%
YEAR TO DATE	18,532	21,065	(2,533)	-12.0%	23,089	(4,557)	-19.7%

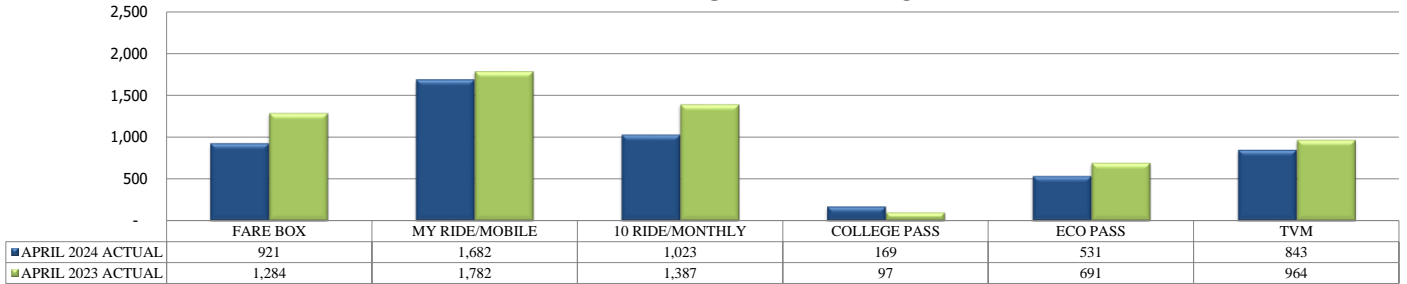
**FARE REVENUE - APRIL 2024 ACTUAL VS. BUDGET**



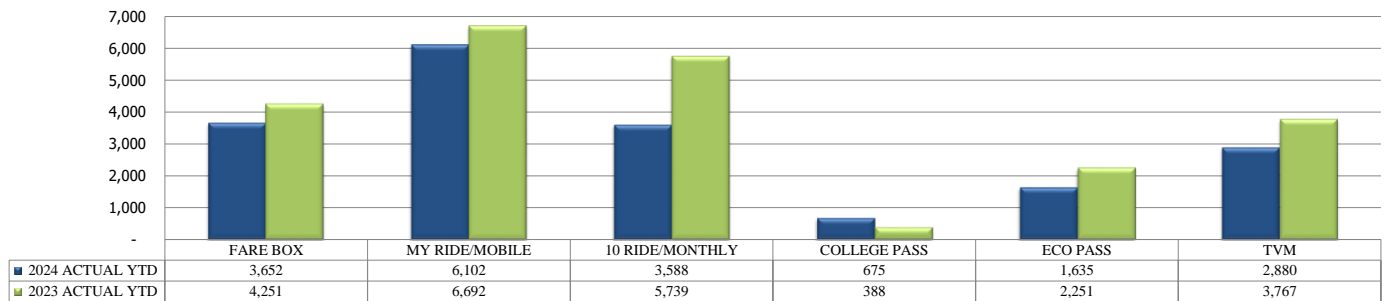
**FARE REVENUE - YTD ACTUAL VS. BUDGET**



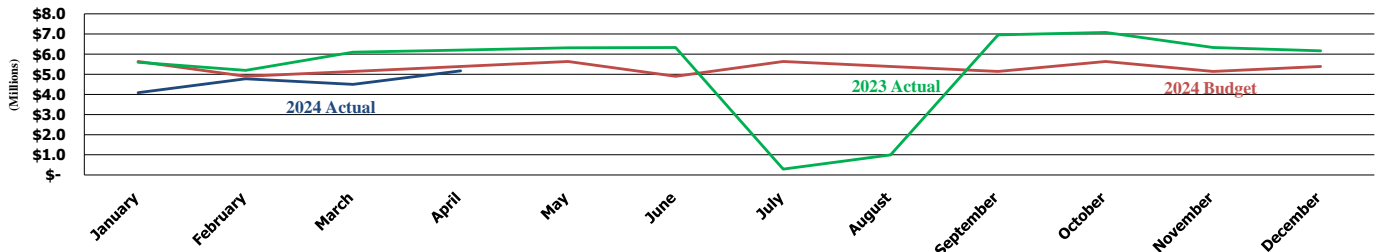
**FARE REVENUE - APRIL 2024**



**FARE REVENUE - YTD**



**FARE REVENUE TRENDS**



August and July 2023 were Zero Fare for Better Air during which no fares were collected and RTD received grant funding of \$13,895



**REGIONAL TRANSPORTATION DISTRICT  
STATEMENT OF NET POSITION - COMBINED  
APRIL 30, 2024  
(UNAUDITED)  
(In Thousands)**

	2024 Base System	2024 FasTracks Project	2024 FasTracks Ops	2024 Combined	Dec 31, 2023 Combined	Change
<b>ASSETS</b>						
<b>CURRENT ASSETS:</b>						
Cash & Cash Equivalents	\$ 641,320	\$ 469,256	\$ 48,491	\$ 1,159,067	\$ 1,144,970	\$ 14,097
Receivables:						
Sales Taxes	84,242	56,161	-	140,403	148,286	(7,883)
Grants	1,977	-	-	1,977	40,948	(38,971)
Other (less allowance for doubtful accts)	13,291	2,790	-	16,081	15,841	240
Total Net Receivables	99,510	58,951	-	158,461	205,075	(46,614)
Inventory	41,803	-	-	41,803	40,788	1,015
Restricted Debt Service/Project Funds	33,442	72,143	-	105,585	64,797	40,788
Other Assets	11,820	18,773	2,475	33,068	26,280	6,788
<b>TOTAL CURRENT ASSETS</b>	<b>827,895</b>	<b>619,123</b>	<b>50,966</b>	<b>1,497,984</b>	<b>1,481,910</b>	<b>16,074</b>
<b>NONCURRENT ASSETS:</b>						
Capital Assets:						
Land	171,160	685,969	-	857,129	857,129	-
Land Improvements	1,317,829	4,587,418	-	5,905,247	5,904,988	259
Buildings	302,728	393,985	-	696,713	696,713	-
Revenue Earning Equipment	800,996	786,001	-	1,586,997	1,374,426	212,571
Shop, Maintenance & Other Equipment	209,229	7,937	-	217,166	415,005	(197,839)
Construction in Progress	41,234	9,819	-	51,053	81,041	(29,988)
Total Capital Assets	2,843,176	6,471,129	-	9,314,305	9,329,302	(14,997)
Accumulated Depreciation	(1,842,858)	(1,902,096)	(1,181)	(3,746,135)	(3,656,228)	(89,907)
Net Capital Assets	1,000,318	4,569,033	(1,181)	5,568,170	5,673,074	(104,904)
TABOR Reserves	9,951	12,580	-	22,531	22,483	48
Restricted Debt Service/Debt Service Reserves	6,151	24,595	-	30,746	32,455	(1,709)
Deposits and Long-term Receivables	105,597	-	-	105,597	105,609	(12)
<b>TOTAL NONCURRENT ASSETS</b>	<b>1,122,017</b>	<b>4,606,208</b>	<b>(1,181)</b>	<b>5,727,044</b>	<b>5,833,621</b>	<b>(106,577)</b>
<b>TOTAL ASSETS</b>	<b>\$ 1,949,912</b>	<b>\$ 5,225,331</b>	<b>\$ 49,785</b>	<b>\$ 7,225,028</b>	<b>\$ 7,315,531</b>	<b>\$ (90,503)</b>
<b>DEFERRED OUTFLOW OF RESOURCES</b>	<b>\$ 93,563</b>	<b>\$ 18,505</b>	<b>\$ -</b>	<b>\$ 112,068</b>	<b>\$ 112,980</b>	<b>\$ (912)</b>





**REGIONAL TRANSPORTATION DISTRICT**  
**STATEMENT OF NET POSITION - COMBINED**  
**APRIL 30, 2024**  
 (UNAUDITED)  
 (In Thousands)

	2024 Base System	2024 FasTracks Project	2024 FasTracks Ops	2024 Combined	Dec 31, 2023 Combined	Change
<b>LIABILITIES</b>						
<b>CURRENT LIABILITIES:</b>						
Accounts & Contracts Payable	\$ 39,814	\$ 10,569	\$ 5,573	\$ 55,956	\$ 57,101	\$ (1,145)
Current Portion of Long Term Debt	44,642	25,848	-	70,490	70,491	(1)
Accrued Compensation	31,939	-	-	31,939	34,166	(2,227)
Accrued Interest Payable	3,051	51,761	-	54,812	17,133	37,679
Other	23,716	1,685	-	25,401	19,185	6,216
<b>TOTAL CURRENT LIABILITIES</b>	<b>143,162</b>	<b>89,863</b>	<b>5,573</b>	<b>238,598</b>	<b>198,076</b>	<b>40,522</b>
<b>NONCURRENT LIABILITIES:</b>						
Long Term Debt	209,234	2,600,608	-	2,809,842	2,813,785	(3,943)
Other Long-Term Liabilities	-	510,284	-	510,284	553,524	(43,240)
Net Pension Liability	227,392	-	-	227,392	279,156	(51,764)
<b>TOTAL NONCURRENT LIABILITIES</b>	<b>436,626</b>	<b>3,110,892</b>	<b>-</b>	<b>3,547,518</b>	<b>3,646,465</b>	<b>(98,947)</b>
<b>TOTAL LIABILITIES</b>	<b>\$ 579,788</b>	<b>\$ 3,200,755</b>	<b>\$ 5,573</b>	<b>\$ 3,786,116</b>	<b>\$ 3,844,541</b>	<b>\$ (58,425)</b>
<b>DEFERRED INFLOW OF RESOURCES</b>	<b>\$ 58,408</b>	<b>\$ 41,296</b>	<b>\$ -</b>	<b>\$ 99,704</b>	<b>\$ 55,982</b>	<b>\$ 43,722</b>
<b>NET POSITION</b>						
Net Investment in Capital Assets	\$ 822,081	\$ 1,431,347	\$ (1,168)	\$ 2,252,260	\$ 2,348,553	\$ (96,293)
Restricted - Debt Service, Projects and Deferrals	11,771	96,721	-	108,492	71,448	37,044
Restricted - TABOR Reserves	25,964	11,785	-	37,749	29,837	7,912
Restricted - FasTracks	-	271,833	-	271,833	362,852	(91,019)
FasTracks Internal Savings Account (FISA)	-	190,099	-	190,099	168,907	21,192
Capital Replacement Fund	185,000	-	-	185,000	185,000	-
Operating Reserve	211,821	-	45,380	257,201	196,469	60,732
Unrestricted Fund	148,642	-	-	148,642	164,922	(16,280)
<b>TOTAL NET POSITION</b>	<b>\$ 1,405,279</b>	<b>\$ 2,001,785</b>	<b>\$ 44,212</b>	<b>\$ 3,451,276</b>	<b>\$ 3,527,988</b>	<b>\$ (76,712)</b>
<b>TOTAL LIABILITIES &amp; NET POSITION</b>	<b>\$ 1,985,067</b>	<b>\$ 5,202,540</b>	<b>\$ 49,785</b>	<b>\$ 7,237,392</b>	<b>\$ 7,372,529</b>	<b>\$ (135,137)</b>





**REGIONAL TRANSPORTATION DISTRICT**  
**STATEMENT OF REVENUE, EXPENSES AND CHANGE IN NET POSITION - COMBINED**  
**APRIL 30, 2024**  
(UNAUDITED)  
(In Thousands)

	YTD Base System Actual	YTD Base System Budget	YTD FasTracks Project Actual	YTD FasTracks Project Budget	YTD FasTracks Operations Actual	YTD FasTracks Operations Budget	YTD System Wide Actual	YTD System Wide Budget	\$ Favorable (Unfavorable)	% Favorable (Unfavorable)
<b>OPERATING REVENUE:</b>										
Passenger Fares	\$ 11,298	\$ 14,535	\$ -	\$ -	\$ 7,234	\$ 6,530	18,532	21,065	(2,533)	-12.0%
Advertising, Rent and Other	2,332	2,800	-	-	84	-	2,416	2,800	(384)	-13.7%
Total Operating Revenue	13,630	17,335	-	-	7,318	6,530	20,948	23,865	(2,917)	-12.2%
<b>OPERATING EXPENSES</b>										
Bus Operations	119,748	129,004	-	-	-	-	119,748	129,004	9,256	7.2%
Rail Operations	27,368	33,272	-	-	35,264	39,943	62,632	73,215	10,583	14.5%
Planning	1,455	20,420	8	50	-	-	1,463	20,470	19,007	92.9%
Capital Programs	18,690	25,922	687	4,411	665	1,157	20,042	31,490	11,448	36.4%
Administration	20,444	20,351	-	-	-	-	20,444	20,351	(93)	-0.5%
Human Resources	3,549	4,584	-	-	-	-	3,549	4,584	1,035	22.6%
Police	10,131	10,240	-	-	-	-	10,131	10,240	109	1.1%
General Counsel	5,105	5,582	64	-	1,078	1,333	6,247	6,915	668	9.7%
Finance	5,482	5,159	-	-	-	-	5,482	5,159	(323)	-6.3%
Communications	5,716	6,124	-	-	-	-	5,716	6,124	408	6.7%
Executive Office	4,584	3,362	-	-	-	-	4,584	3,362	(1,222)	-36.3%
Board Office	397	470	-	-	-	-	397	470	73	15.5%
FasTracks Service Increase	(7,935)	(7,935)	-	-	7,935	7,935	-	-	-	0.0%
Depreciation and Other Non-Departmental	26,692	30,287	84,471	73,540	7,821	9,864	118,984	113,691	(5,293)	-4.7%
Total Operating Expenses	241,426	286,842	85,230	78,001	52,763	60,232	379,419	425,075	45,656	10.7%
Operating Cost/Rider							\$ 17.28	\$ 21.64		
<b>OPERATING INCOME/(LOSS)</b>	<b>(227,796)</b>	<b>(269,507)</b>	<b>(85,230)</b>	<b>(78,001)</b>	<b>(45,445)</b>	<b>(53,702)</b>	<b>(358,471)</b>	<b>(401,210)</b>	<b>42,739</b>	<b>10.7%</b>
<b>NONOPERATING REVENUE (EXPENSES)</b>										
Sales & Use Tax	159,108	168,211	56,189	63,490	49,884	48,651	265,181	280,352	(15,171)	-5.4%
Operating Grants	19,456	51,413	-	-	-	-	19,456	51,413	(31,957)	-62.2%
Investment Income	14,586	10,000	3,795	-	-	-	18,381	10,000	8,381	83.8%
Unrealized Gain/(Loss)	(1,937)	-	(1,076)	-	-	-	(3,013)	-	(3,013)	0.0%
Other Income	1,007	(1)	3,092	-	-	-	4,099	(1)	4,100	-41000.0%
Gain/(Loss) Capital Assets	142	-	-	-	-	-	142	-	142	0.0%
Interest Expense	(1,595)	(2,699)	(42,343)	(44,673)	-	-	(43,938)	(47,372)	3,434	7.2%
Net Nonoperating Revenue (Expense)	190,767	226,924	19,657	18,817	49,884	48,651	260,308	294,392	(34,084)	-11.6%
<b>INCOME BEFORE CAPITAL GRANTS</b>	<b>(37,029)</b>	<b>(42,583)</b>	<b>(65,573)</b>	<b>(59,184)</b>	<b>4,439</b>	<b>(5,051)</b>	<b>(98,163)</b>	<b>(106,818)</b>	<b>8,655</b>	<b>-8.1%</b>
Capital Grants and Local Contributions	2,399	52,142	(30,478)	-	-	-	(28,079)	52,142	(80,221)	-153.9%
<b>INCREASE/(DECREASE) IN NET POSITION</b>	<b>\$ (34,630)</b>	<b>\$ 9,559</b>	<b>\$ (96,051)</b>	<b>\$ (59,184)</b>	<b>\$ 4,439</b>	<b>\$ (5,051)</b>	<b>\$ (126,242)</b>	<b>\$ (54,676)</b>	<b>\$ (71,566)</b>	<b>130.9%</b>
<i>Fare Recovery Ratio</i>							4.9%	5.0%	-0.1%	





**REGIONAL TRANSPORTATION DISTRICT  
1% SALES AND USE TAX REVENUE - SYSTEM WIDE**

**March 31, 2024**

(In Thousands)

**2024 ACTUAL VS. BUDGET**

	January 2024	February 2024	March 2024	April 2024	May 2024	June 2024	July 2024	August 2024	September 2024	October 2024	November 2024	December 2024	Total Year To Date
<b>Actual</b>	\$ 63,156	\$ 61,622	\$ 70,727	\$ 69,676	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 265,181
<b>Budget</b>	63,471	63,372	76,862	76,648	-	-	-	-	-	-	-	-	280,354
<b>Favorable/(Unfavorable)</b>	<b>\$ (315)</b>	<b>\$ (1,750)</b>	<b>\$ (6,135)</b>	<b>\$ (6,972)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	
% Favorable/(Unfavorable) - Month	-0.5%	-2.8%	-8.0%	-9.1%									
% Favorable/(Unfavorable) - YTD	-0.5%	-1.6%	-4.0%	-5.4%									

**2024 VS. 2023 ACTUALS**

<b>Net Sales &amp; Use Tax Received</b>	January	February	March	April	May	June	July	August	September	October	November	December	Total
<b>2024</b>	\$ 63,156	\$ 61,622	\$ 70,727	\$ 69,676	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 265,181
<b>2023</b>	61,699	62,664	74,144	67,856	-	-	-	-	-	-	-	-	266,364
Change from to 2022	\$ 1,456	\$ (1,041)	\$ (3,418)	\$ 1,820	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
% Increase/(Decrease) by Month vs. 2023	2.4%	-1.7%	-4.6%	2.7%									
% Increase YTD vs. 2023	2.4%	0.3%	-1.5%	-0.4%									

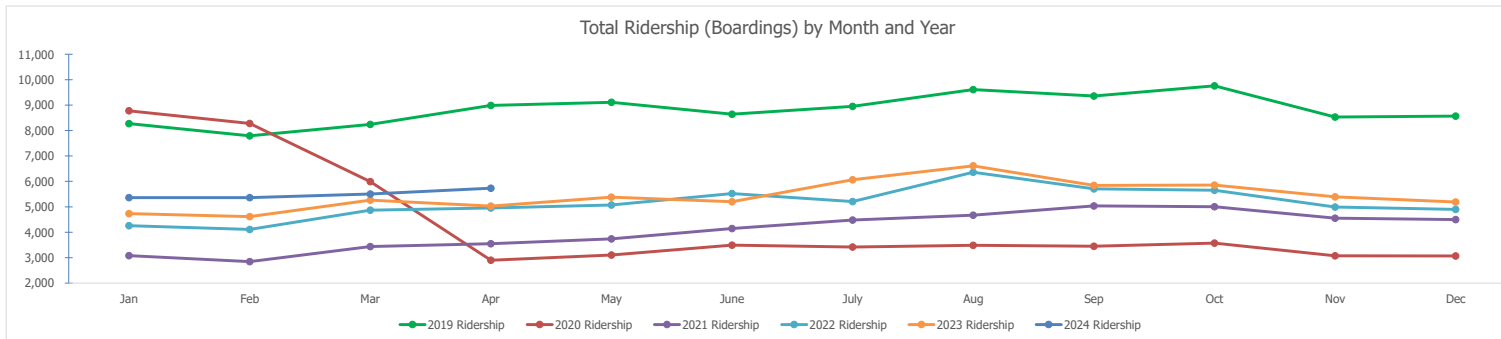


**REGIONAL TRANSPORTATION DISTRICT  
RIDERSHIP (BOARDINGS) BY MONTH, YEAR AND MODE**

2024 RIDERSHIP/BOARDINGS (in Thousands)																
	Jan	Feb	Mar	Apr	May	June	July	Aug	Sep	Oct	Nov	Dec	YTD 2024	YTD 2023	Change	% Change
Fixed Route	3,224	3,315	3,333	3,475									13,347	11,702	1,645	14.1%
Flatiron Flyer	96	108	105	119									427	362	65	18.0%
FlexRide & Special Services	22	24	22	25									92	87	5	5.8%
<b>Total Bus Service</b>	<b>3,342</b>	<b>3,447</b>	<b>3,459</b>	<b>3,619</b>	-	-	-	-	-	-	-	-	<b>13,867</b>	<b>12,151</b>	<b>1,715</b>	<b>14.1%</b>
D Line	219	198	211	228									856	822	33	4.0%
E Line	270	268	306	311									1,155	1,205	(50)	-4.2%
H Line	184	184	194	212									774	884	(110)	-12.4%
L Line	25	23	22	22									92	130	(39)	-29.6%
R Line	113	100	110	112									436	296	141	47.6%
W Line	289	276	297	301									1,163	877	286	32.6%
<b>Total Light Rail</b>	<b>1,100</b>	<b>1,050</b>	<b>1,140</b>	<b>1,186</b>	-	-	-	-	-	-	-	-	<b>4,475</b>	<b>4,214</b>	<b>261</b>	<b>6.2%</b>
A Line	505	468	480	474									1,927	1,724	203	11.8%
B Line	11	10	11	12									43	45	(1)	-3.2%
G Line	78	76	83	85									323	308	15	4.8%
N Line	98	87	95	108									387	332	55	16.6%
<b>Total Commuter Rail</b>	<b>692</b>	<b>641</b>	<b>669</b>	<b>678</b>	-	-	-	-	-	-	-	-	<b>2,681</b>	<b>2,409</b>	<b>272</b>	<b>11.3%</b>
Access-a-Ride	44	43	41	45									173	186	(12)	-6.7%
Access-on-Demand	48	49	53	52									202	94	108	115.5%
Vanpool	12	12	12	13									48	43	4	9.5%
<b>Total Revenue Service</b>	<b>5,237</b>	<b>5,241</b>	<b>5,374</b>	<b>5,594</b>	-	-	-	-	-	-	-	-	<b>21,445</b>	<b>19,097</b>	<b>2,348</b>	<b>12.3%</b>
Mall Shuttle	124	123	132	139									518	545	(28)	-5.1%
MetroRide	-	-	-	-									-	-	-	0.0%
<b>Total Non-Revenue Services</b>	<b>124</b>	<b>123</b>	<b>132</b>	<b>139</b>	-	-	-	-	-	-	-	-	<b>518</b>	<b>545</b>	<b>(28)</b>	<b>-5.1%</b>
<b>Total System</b>	<b>5,361</b>	<b>5,364</b>	<b>5,505</b>	<b>5,732</b>	-	-	-	-	-	-	-	-	<b>21,963</b>	<b>19,643</b>	<b>2,320</b>	<b>11.8%</b>

2024 % Change from 2023 by Month	13.3%	16.2%	4.5%	13.9%													11.8%
2024 % Change from 2022 by Month	25.9%	30.5%	13.1%	15.7%													20.7%
2024 % Change from 2021 by Month	74.2%	88.5%	60.1%	61.7%													70.2%
2024 % Change from 2020 by Month	-38.9%	-35.2%	-8.1%	97.7%													-15.3%

	Jan	Feb	Mar	Apr	May	June	July	Aug	Sep	Oct	Nov	Dec	Total
2019 Ridership	8,270	7,792	8,244	8,986	9,111	8,640	8,952	9,609	9,358	9,759	8,534	8,568	105,824
2020 Ridership	8,775	8,281	5,991	2,899	3,107	3,492	3,419	3,488	3,448	3,572	3,075	3,070	52,617
2021 Ridership	3,078	2,845	3,438	3,546	3,742	4,146	4,482	4,669	5,036	5,001	4,553	4,497	49,033
2022 Ridership	4,258	4,112	4,868	4,956	5,070	5,522	5,209	6,360	5,708	5,650	4,993	4,897	61,603
2023 Ridership	4,730	4,615	5,266	5,032	5,378	5,198	6,066	6,611	5,842	5,854	5,393	5,190	65,175
2024 Ridership	5,361	5,364	5,505	5,732									21,963



Note: The reported number of boardings for fixed route bus and rail is based on Automatic Passenger Counter data, using statistical methodologies that were approved by the Federal Transit Administration for the purpose of reporting monthly and annual data for the National Transit Database. The number of boardings is accurate to +/-10% at a 95% confidence level.

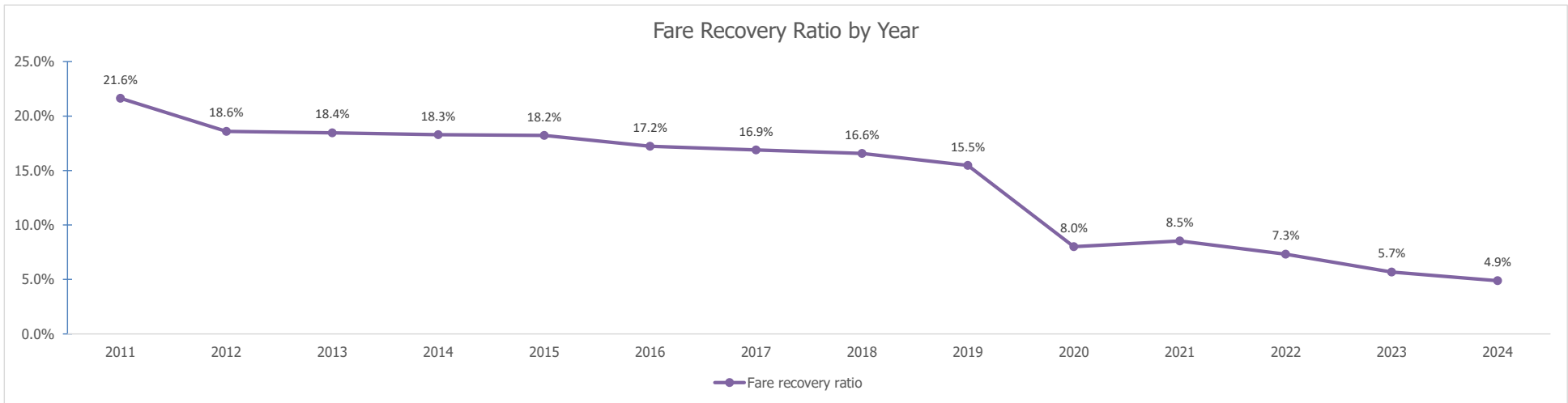






**REGIONAL TRANSPORTATION DISTRICT  
FARE RECOVERY RATIO  
April 30, 2024**

	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>2024</u>
Fare revenue (in thousands)	108,497	112,929	117,841	120,497	120,530	134,622	140,217	143,231	154,390	76,265	78,923	75,292	63,534	18,532
Operating Expenses (in thousands)	501,611	607,277	638,737	659,102	661,355	781,611	830,534	864,158	998,031	951,508	925,110	1,028,747	1,117,770	379,419
Fare recovery ratio	21.6%	18.6%	18.4%	18.3%	18.2%	17.2%	16.9%	16.6%	15.5%	8.0%	8.5%	7.3%	5.7%	4.9%



**Notes:**

COVID-19 significantly decreased ridership beginning in March 2020. Fares were suspended April-June 2020, August 2022 and July and August 2023 were Zero Fare for Better Air.



**REGIONAL TRANSPORTATION DISTRICT  
FASTRACKS INTERNAL SAVINGS ACCOUNT (FISA)**  
(In Thousands)

**2024 BUDGET**

	Risk Level	Actual					2024 Budget	Estimated 2025-2028	Estimated 2029-2030	Estimated 2031-2040	Total
		2013-2020	2021	2022	2023	2013-2023					
<b>IDENTIFIED SOURCES:</b>											
Limit Fastracks funding increases for bus and paratransit expansion to CPI	Medium	\$ 64,925	\$ 17,658	\$ 18,989	\$ 20,614	\$ 122,186	\$ 21,192	\$ 90,411	\$ 48,621	\$ 273,651	\$ 556,061
<u>Reduce Fastracks Minimum Unrestricted Fund Balance from \$150 million</u>	<u>Medium</u>	-	-	-	-	-	-	-	-	-	-
Reduce Fastracks Operating and Maintenance Fund Balance from 3 to 2 months	Medium	-	-	-	-	-	-	-	-	-	-
Defer the Union Pacific Railroad (UPRR) relocation for the SW Corridor Extension	Low	9,000	-	-	-	9,000	-	-	-	-	9,000
Achieve project underruns on Fastracks projects currently under contract <sup>1</sup>	Low	56,304	-	-	-	56,304	-	-	-	-	56,304
Sales and lease opportunities for all RTD properties <sup>2</sup>	Low	14,679	-	-	-	14,679	-	-	-	-	14,679
Request local financial participation in projects above the current 2.5%	Low	22,179	-	-	-	22,179	-	-	-	-	22,179
Restore FISA drawdowns for operations between 2031-2040 <sup>3</sup>	Low	-	-	-	-	-	16,601	-	-	-	16,601
Fastracks sales and use tax collections above adopted budget <sup>4</sup>	Low	3,207	-	-	-	3,207	-	-	-	-	3,207
<u>Sales-tax-audit-parity</u>	<u>Low</u>	-	-	-	-	-	-	-	-	-	-
<b>Total Sources</b>		<b>170,294</b>	<b>17,658</b>	<b>18,989</b>	<b>20,614</b>	<b>227,555</b>	<b>21,192</b>	<b>107,012</b>	<b>48,621</b>	<b>273,651</b>	<b>678,031</b>
<b>IDENTIFIED USES:</b>											
US36 Project draws <sup>1</sup>		(2,252)	(3,877)	-	-	(6,129)	-	-	(33,304)	-	(39,433)
North Metro Project draws		(22,338)	-	-	-	(22,338)	-	-	-	-	(22,338)
Southeast Rail Extension (SERE) Project draws		(22,179)	-	-	-	(22,179)	-	-	-	-	(22,179)
Debt service and operations funding <sup>1,3</sup>		(2)	-	-	-	(2)	-	(60,746)	-	-	(60,748)
2021/2022 Northwest Rail Study		-	(8,000)	-	-	(8,000)	-	-	-	-	(8,000)
<b>Total Uses</b>		<b>(46,771)</b>	<b>(11,877)</b>	<b>-</b>	<b>-</b>	<b>(58,648)</b>	<b>-</b>	<b>(60,746)</b>	<b>(33,304)</b>	<b>-</b>	<b>(152,698)</b>
<b>Net Sources and Uses</b>		<b>\$ 123,523</b>	<b>\$ 5,781</b>	<b>\$ 18,989</b>	<b>\$ 20,614</b>	<b>\$ 168,907</b>	<b>\$ 21,192</b>	<b>\$ 46,266</b>	<b>\$ 15,317</b>	<b>\$ 273,651</b>	<b>\$ 525,333</b>
<b>Fastracks Internal Savings Account Balance</b>		<b>\$ 123,523</b>	<b>\$ 129,304</b>	<b>\$ 148,293</b>	<b>\$ 168,907</b>	<b>\$ 168,907</b>	<b>\$ 190,099</b>	<b>\$ 236,365</b>	<b>\$ 251,682</b>	<b>\$ 525,333</b>	<b>\$ 525,333</b>

<sup>1</sup> Includes approved changes from 2020-2025 Midterm Financial Plan adopted in October 2019 and Long Range Plan adopted in October 2018, plus changes proposed in 2020 Amended Budget.

<sup>2</sup> Sale of Civic Center air rights for \$8,063 less \$2,500 cost of NAMS study - these are Base System funds; plus Fort Lupton property sale of \$4,096; plus Alameda property sale of \$5,140, plus Montbello property sale of \$601

<sup>3</sup> The Long Range Financial Plan adopted in 2018 restores funds drawn from the FISA for operations and debt service to the FISA to the extent of available funding in Fastracks.

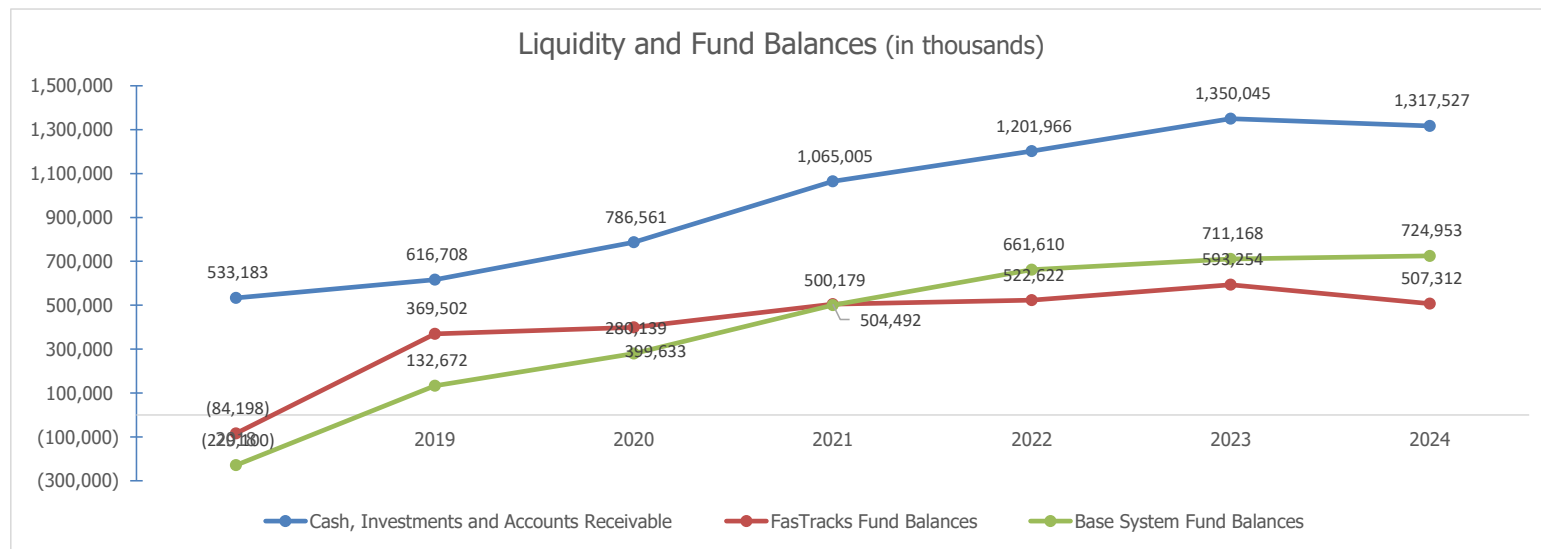
<sup>4</sup> The transfer of Fastracks sales and use tax revenues in excess of the annual adopted budget to the FISA was approved by the Board in October 2016.



**REGIONAL TRANSPORTATION DISTRICT  
LIQUIDITY AND FUND BALANCES  
April 30, 2024**

(In Thousands)

	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>2024</u>
Cash, Investments and Accounts Receivable	533,183	616,708	786,561	1,065,005	1,201,966	1,350,045	1,317,527
FasTracks Fund Balances	(84,198)	369,502	399,633	504,492	522,622	593,254	507,312
Base System Fund Balances	(229,100)	132,672	280,139	500,179	661,610	711,168	724,953



Note: Fund Balances exclude FasTracks "restricted" balances which are reserved only for FasTracks. 2022 includes a \$160m contribution to the ATU pension and \$90m paydown of the FT 2014 COPs v



**REGIONAL TRANSPORTATION DISTRICT  
Debt and Pension Liabilities  
April 30, 2024**

(In Thousands)

	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>2024</u>
Debt	3,949,219	3,893,994	3,846,421	3,944,354	3,837,837	3,748,312	3,552,300	3,384,458	3,381,214
Pension Liability	320,379	348,639	327,595	304,160	278,974	263,450	124,402	165,609	165,609
<b>Total Debt and Pension Liabilities</b>	<b>4,269,598</b>	<b>4,242,633</b>	<b>4,174,016</b>	<b>4,248,514</b>	<b>4,116,811</b>	<b>4,011,762</b>	<b>3,676,702</b>	<b>3,550,067</b>	<b>3,546,823</b>

