

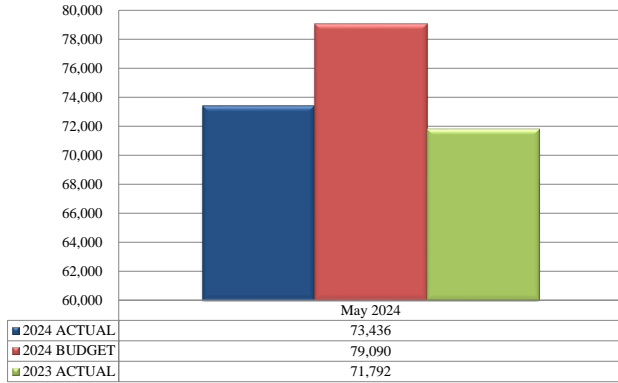
## Unaudited Monthly Financial Statements - May 2024

MAY 2024 ACTUAL vs. BUDGET	YTD 2024 ACTUAL vs. BUDGET	MAY 2024 vs. 2023	YEAR TO DATE 2024 vs. 2023
S&U TAX -7.1% ↓	S&U TAX -5.8% ↓	S&U TAX 2.3% ↑	S&U TAX 0.1% ↑
RIDERSHIP -6.9% ↓	RIDERSHIP -4.6% ↓	RIDERSHIP 8.4% ↑	RIDERSHIP 11.1% ↑
FARE REVENUE -5.4% ↓	FARE REVENUE -10.6% ↓	FARE REVENUE -15.6% ↓	FARE REVENUE -18.8% ↓

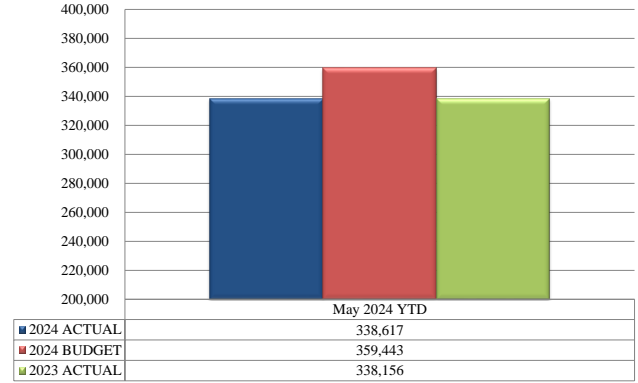
### SALES AND USE TAX MAY 2024

(In Thousands)	2024 ACTUAL	2024 BUDGET	VARIANCE	VARIANCE %	2023 ACTUAL	VARIANCE TO 2022	VARIANCE %
MONTH	73,436	79,090	(5,654)	-7.1%	71,792	1,644	2.3%
YTD	338,617	359,443	(20,826)	-5.8%	338,156	461	0.1%

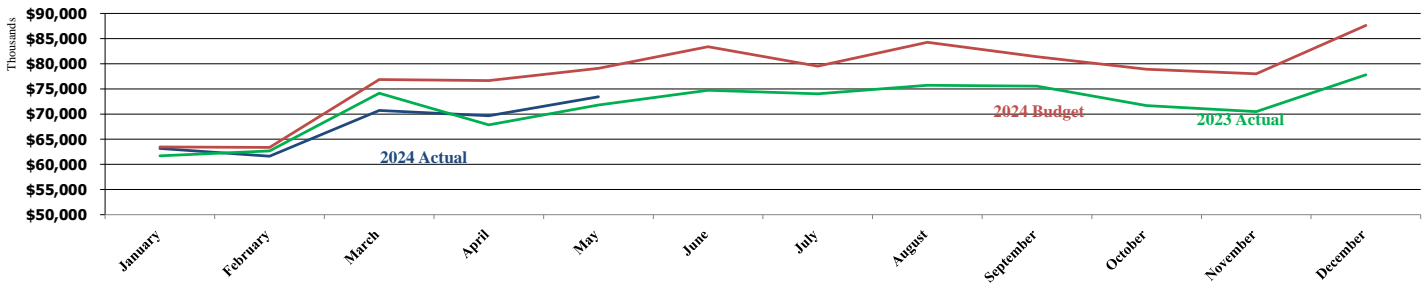
S&U TAX - MAY 2024  
ACTUAL VS. BUDGET



S&U TAX - YTD  
ACTUAL VS. BUDGET



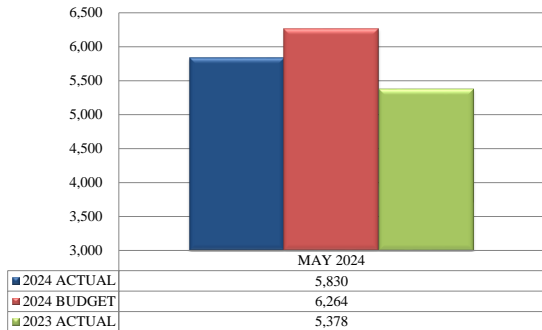
### SALES AND USE TAX TRENDS



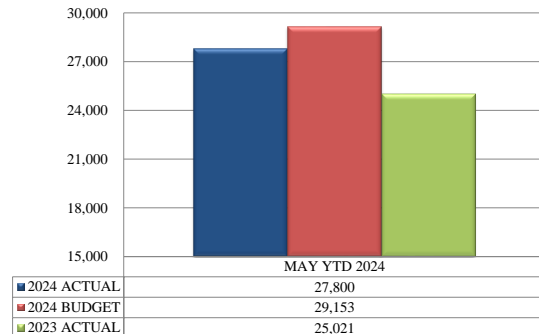
## RIDERSHIP (BOARDINGS) MAY 2024

<i>(In Thousands)</i>	2024 ACTUAL	2024 BUDGET	VARIANCE	VARIANCE %	2023 ACTUAL	VARIANCE	VARIANCE % to 2023
<b>MONTH</b>	<b>5,830</b>	<b>6,264</b>	<b>(434)</b>	<b>-6.9%</b>	<b>5,378</b>	<b>452</b>	<b>8.4%</b>
<b>YEAR TO DATE</b>	<b>27,800</b>	<b>29,153</b>	<b>(1,353)</b>	<b>-4.6%</b>	<b>25,021</b>	<b>2,779</b>	<b>11.1%</b>

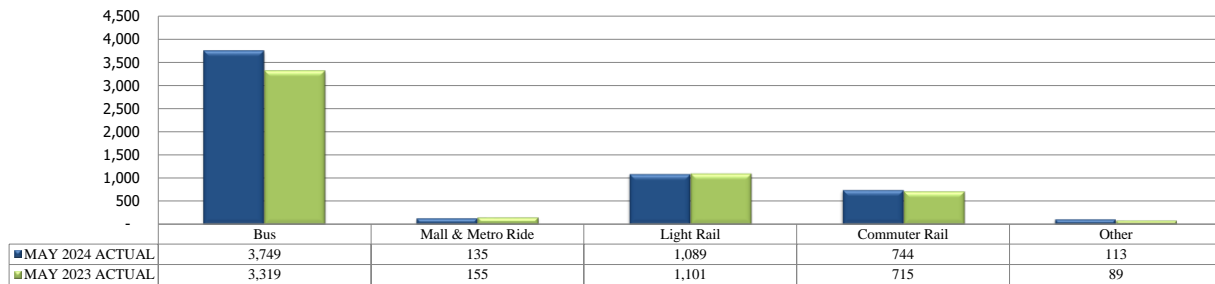
**RIDERSHIP - MAY 2024 ACTUAL VS. BUDGET**



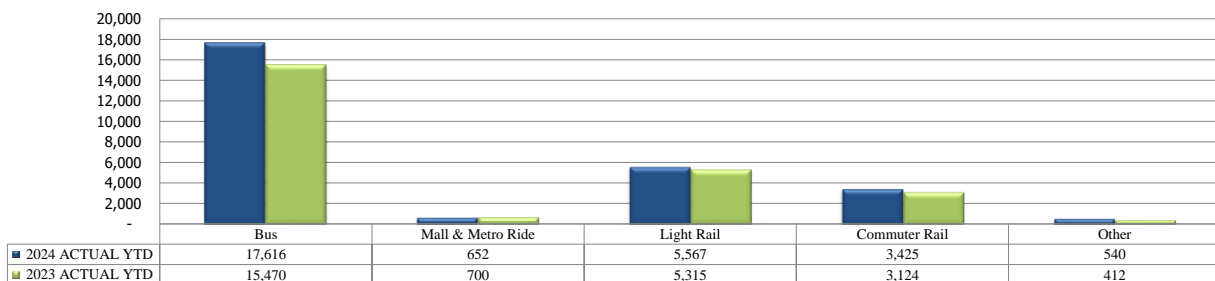
**RIDERSHIP - YTD ACTUAL VS. BUDGET**



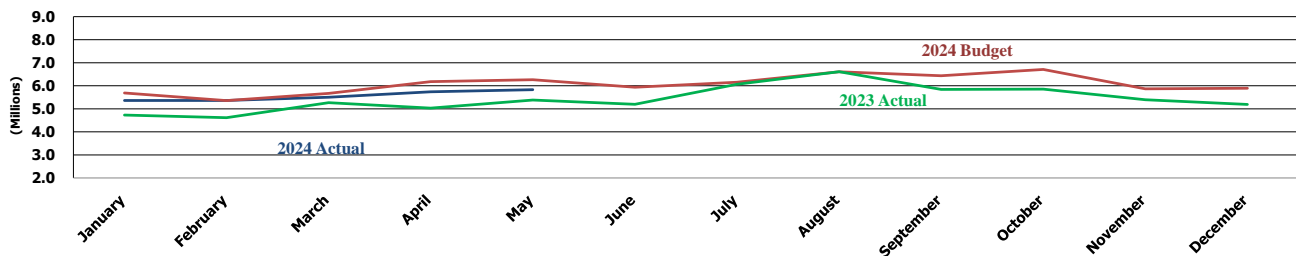
**RIDERSHIP BY TYPE - MAY 2024**



**RIDERSHIP BY TYPE - YTD**



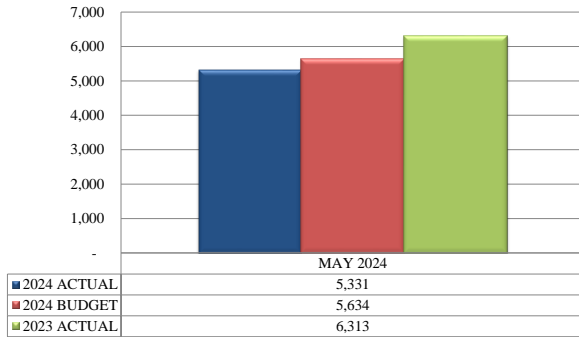
**RIDERSHIP TRENDS**



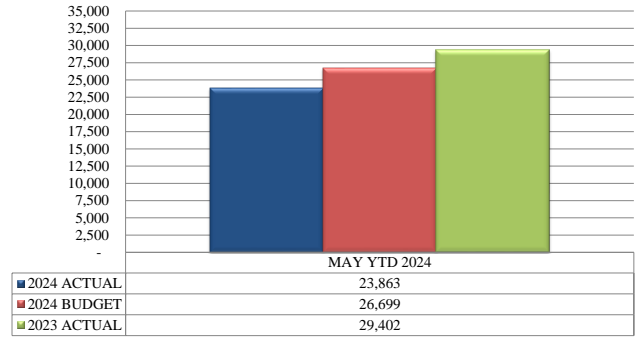
## FARE REVENUE MAY 2024

<i>(In Thousands)</i>	2024 ACTUAL	2024 BUDGET	VARIANCE	VARIANCE %	2023 ACTUAL	VARIANCE	VARIANCE % to 2023
<b>MONTH</b>	5,331	5,634	(303)	-5.4%	6,313	(982)	-15.6%
<b>YEAR TO DATE</b>	23,863	26,699	(2,835)	-10.6%	29,402	(5,539)	-18.8%

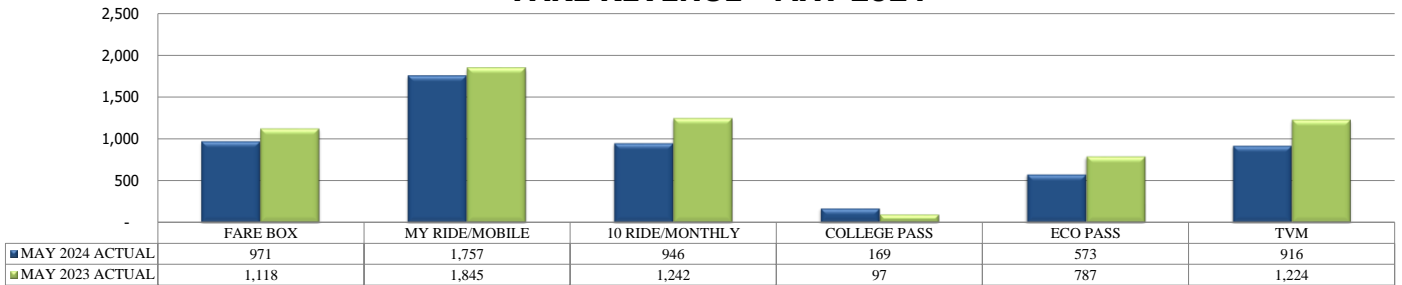
**FARE REVENUE - MAY 2024 ACTUAL VS. BUDGET**



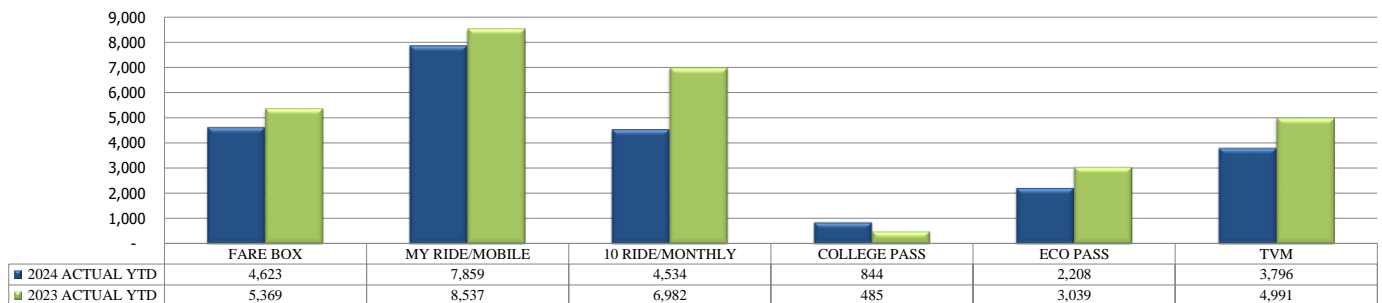
**FARE REVENUE - YTD ACTUAL VS. BUDGET**



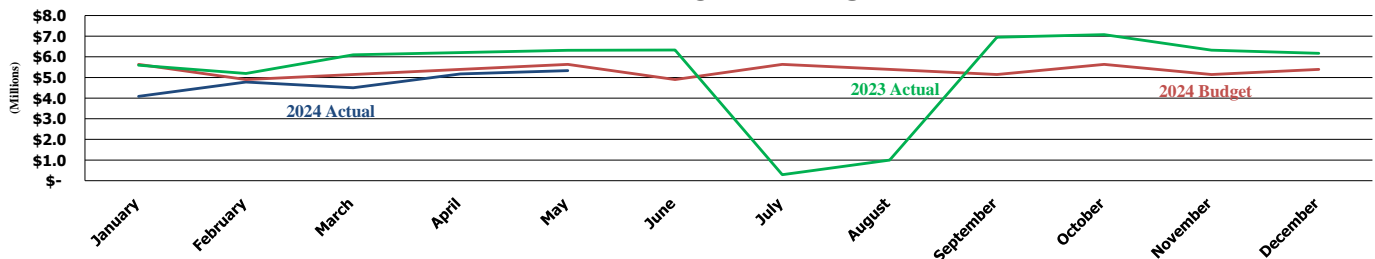
### FARE REVENUE - MAY 2024



### FARE REVENUE - YTD



### FARE REVENUE TRENDS



August and July 2023 were Zero Fare for Better Air during which no fares were collected and RTD received grant funding of \$13,895



**REGIONAL TRANSPORTATION DISTRICT**  
**STATEMENT OF NET POSITION - COMBINED**  
**MAY 31, 2024**  
 (UNAUDITED)  
 (In Thousands)

	2024 Base System	2024 FasTracks Project	2024 FasTracks Ops	2024 Combined	Dec 31, 2023 Combined	Change
<b>ASSETS</b>						
<b>CURRENT ASSETS:</b>						
Cash & Cash Equivalents	\$ 520,520	\$ 494,777	\$ 50,598	\$ 1,065,895	\$ 1,144,970	\$ (79,075)
Receivables:						
Sales Taxes	85,867	57,245	-	143,112	148,286	(5,174)
Grants	38,988	-	-	38,988	40,948	(1,960)
Other (less allowance for doubtful accts)	12,333	2,901	-	15,234	15,841	(607)
Total Net Receivables	137,188	60,146	-	197,334	205,075	(7,741)
Inventory	42,390	-	-	42,390	40,788	1,602
Restricted Debt Service/Project Funds	58,531	34,235	-	92,766	64,797	27,969
Other Assets	10,917	18,828	2,144	31,889	26,280	5,609
<b>TOTAL CURRENT ASSETS</b>	<b>769,546</b>	<b>607,986</b>	<b>52,742</b>	<b>1,430,274</b>	<b>1,481,910</b>	<b>(51,636)</b>
<b>NONCURRENT ASSETS:</b>						
Capital Assets:						
Land	171,160	685,969	-	857,129	857,129	-
Land Improvements	1,317,829	4,587,480	-	5,905,309	5,904,988	321
Buildings	302,728	393,985	-	696,713	696,713	-
Revenue Earning Equipment	772,086	786,001	-	1,558,087	1,374,426	183,661
Shop, Maintenance & Other Equipment	209,369	7,937	-	217,306	415,005	(197,699)
Construction in Progress	45,884	9,788	-	55,672	81,041	(25,369)
Total Capital Assets	2,819,056	6,471,160	-	9,290,216	9,329,302	(39,086)
Accumulated Depreciation	(1,822,546)	(1,920,718)	(1,182)	(3,744,446)	(3,656,228)	(88,218)
Net Capital Assets	996,510	4,550,442	(1,182)	5,545,770	5,673,074	(127,304)
TABOR Reserves	9,970	12,606	-	22,576	22,483	93
Restricted Debt Service/Debt Service Reserves	5,929	24,507	-	30,436	32,455	(2,019)
Deposits and Long-term Receivables	105,603	-	-	105,603	105,609	(6)
<b>TOTAL NONCURRENT ASSETS</b>	<b>1,118,012</b>	<b>4,587,555</b>	<b>(1,182)</b>	<b>5,704,385</b>	<b>5,833,621</b>	<b>(129,236)</b>
<b>TOTAL ASSETS</b>	<b>\$ 1,887,558</b>	<b>\$ 5,195,541</b>	<b>\$ 51,560</b>	<b>\$ 7,134,659</b>	<b>\$ 7,315,531</b>	<b>\$ (180,872)</b>
<b>DEFERRED OUTFLOW OF RESOURCES</b>	<b>\$ 93,505</b>	<b>\$ 18,335</b>	<b>\$ -</b>	<b>\$ 111,840</b>	<b>\$ 112,980</b>	<b>\$ (1,140)</b>



**REGIONAL TRANSPORTATION DISTRICT**  
**STATEMENT OF NET POSITION - COMBINED**  
**MAY 31, 2024**  
 (UNAUDITED)  
 (In Thousands)

	2024 Base System	2024 FasTracks Project	2024 FasTracks Ops	2024 Combined	Dec 31, 2023 Combined	Change
<b>LIABILITIES</b>						
<b>CURRENT LIABILITIES:</b>						
Accounts & Contracts Payable	\$ 29,903	\$ 9,507	\$ 7,350	\$ 46,760	\$ 57,101	\$ (10,341)
Current Portion of Long Term Debt	22,473	16,905	-	39,378	70,491	(31,113)
Accrued Compensation	33,155	-	-	33,155	34,166	(1,011)
Accrued Interest Payable	3,177	13,453	-	16,630	17,133	(503)
Other	22,961	1,564	-	24,525	19,185	5,340
<b>TOTAL CURRENT LIABILITIES</b>	<b>111,669</b>	<b>41,429</b>	<b>7,350</b>	<b>160,448</b>	<b>198,076</b>	<b>(37,628)</b>
<b>NONCURRENT LIABILITIES:</b>						
Long Term Debt	209,116	2,599,740	-	2,808,856	2,813,785	(4,929)
Other Long-Term Liabilities	-	510,284	-	510,284	553,524	(43,240)
Net Pension Liability	227,392	-	-	227,392	279,156	(51,764)
<b>TOTAL NONCURRENT LIABILITIES</b>	<b>436,508</b>	<b>3,110,024</b>	<b>-</b>	<b>3,546,532</b>	<b>3,646,465</b>	<b>(99,933)</b>
<b>TOTAL LIABILITIES</b>	<b>\$ 548,177</b>	<b>\$ 3,151,453</b>	<b>\$ 7,350</b>	<b>\$ 3,706,980</b>	<b>\$ 3,844,541</b>	<b>\$ (137,561)</b>
<b>DEFERRED INFLOW OF RESOURCES</b>	<b>\$ 58,233</b>	<b>\$ 41,035</b>	<b>\$ -</b>	<b>\$ 99,268</b>	<b>\$ 55,982</b>	<b>\$ 43,286</b>
<b>NET POSITION</b>						
Net Investment in Capital Assets	\$ 840,805	\$ 1,423,516	\$ (1,170)	\$ 2,263,151	\$ 2,348,553	\$ (85,402)
Restricted - Debt Service, Projects and Deferrals	36,511	58,741	-	95,252	71,448	23,804
Restricted - TABOR Reserves	25,964	11,785	-	37,749	29,837	7,912
Restricted - FasTracks	-	337,247	-	337,247	362,852	(25,605)
FasTracks Internal Savings Account (FISA)	-	190,099	-	190,099	168,907	21,192
Capital Replacement Fund	185,000	-	-	185,000	185,000	-
Operating Reserve	211,821	-	45,380	257,201	196,469	60,732
Unrestricted Fund	74,552	-	-	74,552	164,922	(90,370)
<b>TOTAL NET POSITION</b>	<b>\$ 1,374,653</b>	<b>\$ 2,021,388</b>	<b>\$ 44,210</b>	<b>\$ 3,440,251</b>	<b>\$ 3,527,988</b>	<b>\$ (87,737)</b>
<b>TOTAL LIABILITIES &amp; NET POSITION</b>	<b>\$ 1,922,830</b>	<b>\$ 5,172,841</b>	<b>\$ 51,560</b>	<b>\$ 7,147,231</b>	<b>\$ 7,372,529</b>	<b>\$ (225,298)</b>





**REGIONAL TRANSPORTATION DISTRICT**  
**STATEMENT OF REVENUE, EXPENSES AND CHANGE IN NET POSITION - COMBINED**  
**MAY 31, 2024**  
(UNAUDITED)  
(In Thousands)

	YTD Base System Actual	YTD Base System Budget	YTD FasTracks Project Actual	YTD FasTracks Project Budget	YTD FasTracks Operations Actual	YTD FasTracks Operations Budget	YTD System Wide Actual	YTD System Wide Budget	\$ Favorable (Unfavorable)	% Favorable (Unfavorable)
<b>OPERATING REVENUE:</b>										
Passenger Fares	\$ 14,714	\$ 18,422	\$ -	\$ -	\$ 9,149	\$ 8,277	23,863	26,699	(2,836)	-10.6%
Advertising, Rent and Other	3,195	3,500	-	-	84	-	3,279	3,500	(221)	-6.3%
Total Operating Revenue	17,909	21,922	-	-	9,233	8,277	27,142	30,199	(3,057)	-10.1%
<b>OPERATING EXPENSES</b>										
Bus Operations	143,415	162,141	-	-	-	-	143,415	162,141	18,726	11.5%
Rail Operations	34,208	41,289	-	-	45,854	50,037	80,062	91,326	11,264	12.3%
Planning	1,748	37,205	11	63	-	-	1,759	37,268	35,509	95.3%
Capital Programs	22,865	33,066	1,039	5,930	850	1,950	24,754	40,946	16,192	39.5%
Administration	25,191	26,217	-	-	-	-	25,191	26,217	1,026	3.9%
Human Resources	4,451	5,817	-	-	4,451	5,817	4,451	5,817	1,366	23.5%
Police	12,773	12,855	-	-	-	-	12,773	12,855	82	0.6%
General Counsel	6,541	7,273	74	-	1,347	1,667	7,962	8,940	978	10.9%
Finance	6,687	6,520	-	-	6,687	6,520	6,687	6,520	(167)	-2.6%
Communications	7,348	7,726	-	-	-	-	7,348	7,726	378	4.9%
Executive Office	5,224	4,295	-	-	-	-	5,224	4,295	(929)	-21.6%
Board Office	491	585	-	-	-	-	491	585	94	16.1%
FasTracks Service Increase	(9,919)	(9,919)	-	-	9,919	9,919	-	-	-	0.0%
Depreciation and Other Non-Departmental	66,639	37,961	105,154	91,924	9,965	12,257	181,758	142,142	(39,616)	-27.9%
Total Operating Expenses	327,662	373,031	106,278	97,917	67,935	75,830	501,875	546,778	44,903	8.2%
Operating Cost/Rider							\$ 18.05	\$ 21.85		
<b>OPERATING INCOME/(LOSS)</b>	<b>(309,753)</b>	<b>(351,109)</b>	<b>(106,278)</b>	<b>(97,917)</b>	<b>(58,702)</b>	<b>(67,553)</b>	<b>(474,733)</b>	<b>(516,579)</b>	<b>41,846</b>	<b>8.1%</b>
<b>NONOPERATING REVENUE (EXPENSES)</b>										
Sales & Use Tax	203,170	215,666	72,307	81,400	63,140	62,377	338,617	359,443	(20,826)	-5.8%
Operating Grants	20,042	64,267	-	-	-	-	20,042	64,267	(44,225)	-68.8%
Investment Income	18,538	12,500	4,657	-	-	-	23,195	12,500	10,695	85.6%
Unrealized Gain/(Loss)	(2,122)	-	(1,076)	-	-	-	(3,198)	-	(3,198)	0.0%
Other Income	1,266	-	3,853	-	-	-	5,119	-	5,119	0.0%
Gain/(Loss) Capital Assets	294	-	-	-	-	-	294	-	294	0.0%
Interest Expense	(1,993)	(3,374)	(52,926)	(55,841)	-	-	(54,919)	(59,215)	4,296	7.3%
Net Nonoperating Revenue (Expense)	239,195	289,059	26,815	25,559	63,140	62,377	329,150	376,995	(47,845)	-12.7%
<b>INCOME BEFORE CAPITAL GRANTS</b>	<b>(70,558)</b>	<b>(62,050)</b>	<b>(79,463)</b>	<b>(72,358)</b>	<b>4,438</b>	<b>(5,176)</b>	<b>(145,583)</b>	<b>(139,584)</b>	<b>(5,999)</b>	<b>4.3%</b>
Capital Grants and Local Contributions	5,306	65,178	3,017	-	-	-	8,323	65,178	(56,855)	-87.2%
<b>INCREASE/(DECREASE) IN NET POSITION</b>	<b>\$ (65,252)</b>	<b>\$ 3,128</b>	<b>\$ (76,446)</b>	<b>\$ (72,358)</b>	<b>\$ 4,438</b>	<b>\$ (5,176)</b>	<b>\$ (137,260)</b>	<b>\$ (74,406)</b>	<b>\$ (62,854)</b>	<b>84.5%</b>
<i>Fare Recovery Ratio</i>							4.8%	4.9%	-0.1%	



## REGIONAL TRANSPORTATION DISTRICT 1% SALES AND USE TAX REVENUE - SYSTEM WIDE

**May 31, 2024**

(In Thousands)

### 2024 ACTUAL VS. BUDGET

	January 2024	February 2024	March 2024	April 2024	May 2024	June 2024	July 2024	August 2024	September 2024	October 2024	November 2024	December 2024	Total Year To Date
<b>Actual</b>	\$ 63,156	\$ 61,622	\$ 70,727	\$ 69,676	\$ 73,436	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 338,617
<b>Budget</b>	63,471	63,372	76,862	76,648	79,090	-	-	-	-	-	-	-	359,444
<b>Favorable/(Unfavorable)</b>	<b>\$ (315)</b>	<b>\$ (1,750)</b>	<b>\$ (6,135)</b>	<b>\$ (6,972)</b>	<b>\$ (5,654)</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
% Favorable/(Unfavorable) - Month	-0.5%	-2.8%	-8.0%	-9.1%	-7.1%								
% Favorable/(Unfavorable) - YTD	-0.5%	-1.6%	-4.0%	-5.4%	-5.8%								

### 2024 VS. 2023 ACTUALS

	January	February	March	April	May	June	July	August	September	October	November	December	Total
<b>Net Sales &amp; Use Tax Received</b>													
<b>2024</b>	\$ 63,156	\$ 61,622	\$ 70,727	\$ 69,676	\$ 73,436	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 338,617
<b>2023</b>	61,699	62,664	74,144	67,856	71,792	-	-	-	-	-	-	-	338,156
Change from to 2022	\$ 1,456	\$ (1,041)	\$ (3,418)	\$ 1,820	\$ 1,644	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
% Increase/(Decrease) by Month vs. 2023	2.4%	-1.7%	-4.6%	2.7%	2.3%								
% Increase YTD vs. 2023	2.4%	0.3%	-1.5%	-0.4%	0.1%								

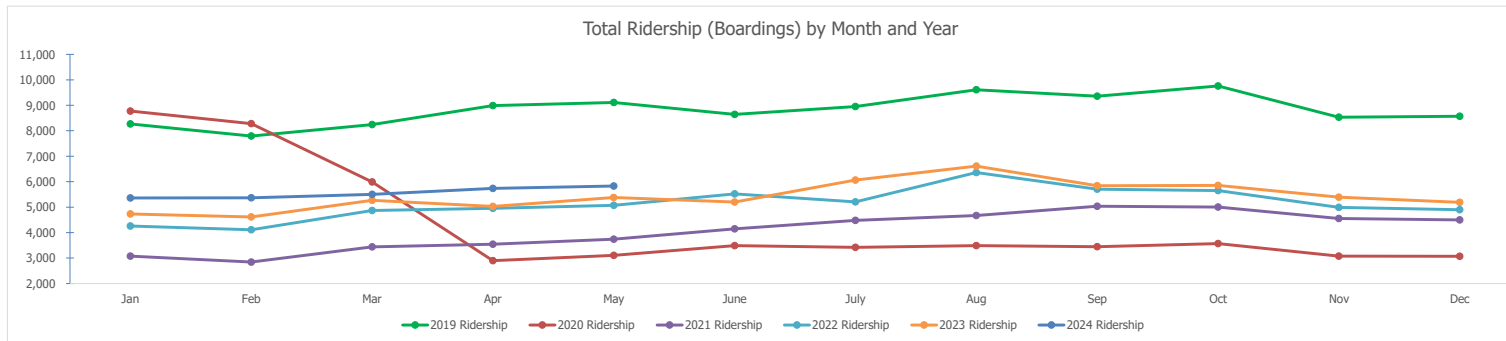


**REGIONAL TRANSPORTATION DISTRICT  
RIDERSHIP (BOARDINGS) BY MONTH, YEAR AND MODE**

2024 RIDERSHIP/BOARDINGS (in Thousands)																
	Jan	Feb	Mar	Apr	May	June	July	Aug	Sep	Oct	Nov	Dec	YTD 2024	YTD 2023	Change	% Change
Fixed Route	3,224	3,315	3,333	3,475	3,619								16,966	14,906	2,060	13.8%
Flatiron Flyer	96	108	105	119	106								533	454	80	17.6%
FlexRide & Special Services	22	24	22	25	24								116	110	5	5.0%
<b>Total Bus Service</b>	<b>3,342</b>	<b>3,447</b>	<b>3,459</b>	<b>3,619</b>	<b>3,749</b>	-	-	-	-	-	-	-	<b>17,616</b>	<b>15,470</b>	<b>2,146</b>	<b>13.9%</b>
D Line	219	198	211	228	214								1,070	1,058	12	1.1%
E Line	270	268	306	312	275								1,431	1,496	(65)	-4.3%
H Line	184	184	194	212	175								950	1,130	(180)	-15.9%
L Line	25	23	22	22	24								115	164	(48)	-29.5%
R Line	113	100	110	112	110								546	340	207	60.8%
W Line	289	276	297	302	291								1,455	1,129	326	28.9%
<b>Total Light Rail</b>	<b>1,100</b>	<b>1,050</b>	<b>1,140</b>	<b>1,189</b>	<b>1,089</b>	-	-	-	-	-	-	-	<b>5,567</b>	<b>5,315</b>	<b>252</b>	<b>4.7%</b>
A Line	505	468	480	474	524								2,451	2,246	205	9.1%
B Line	11	10	11	12	13								57	58	(1)	-1.8%
G Line	78	76	83	85	97								420	398	22	5.5%
N Line	98	87	95	108	110								497	422	75	17.7%
<b>Total Commuter Rail</b>	<b>692</b>	<b>641</b>	<b>669</b>	<b>678</b>	<b>744</b>	-	-	-	-	-	-	-	<b>3,425</b>	<b>3,124</b>	<b>300</b>	<b>9.6%</b>
Access-a-Ride	44	43	41	45	46								219	231	(12)	-5.3%
Access-on-Demand	48	49	53	57	55								261	126	135	107.0%
Vanpool	12	12	12	13	12								60	54	6	10.8%
<b>Total Revenue Service</b>	<b>5,237</b>	<b>5,241</b>	<b>5,374</b>	<b>5,601</b>	<b>5,695</b>	-	-	-	-	-	-	-	<b>27,148</b>	<b>24,321</b>	<b>2,827</b>	<b>11.6%</b>
Mall Shuttle	124	123	132	139	135								652	700	(48)	-6.8%
MetroRide	-	-	-	-	-								-	-	-	0.0%
<b>Total Non-Revenue Services</b>	<b>124</b>	<b>123</b>	<b>132</b>	<b>139</b>	<b>135</b>	-	-	-	-	-	-	-	<b>652</b>	<b>700</b>	<b>(48)</b>	<b>-6.8%</b>
<b>Total System</b>	<b>5,361</b>	<b>5,364</b>	<b>5,505</b>	<b>5,739</b>	<b>5,830</b>	-	-	-	-	-	-	-	<b>27,800</b>	<b>25,021</b>	<b>2,779</b>	<b>11.1%</b>

2024 % Change from 2023 by Month	13.3%	16.2%	4.5%	14.1%	8.4%								11.1%
2024 % Change from 2022 by Month	25.9%	30.5%	13.1%	15.8%	15.0%								19.5%
2024 % Change from 2021 by Month	74.2%	88.5%	60.1%	61.9%	55.8%								67.0%
2024 % Change from 2020 by Month	-38.9%	-35.2%	-8.1%	98.0%	87.6%								-4.3%

	Jan	Feb	Mar	Apr	May	June	July	Aug	Sep	Oct	Nov	Dec	Total
2019 Ridership	8,270	7,792	8,244	8,986	9,111	8,640	8,952	9,609	9,358	9,759	8,534	8,568	105,824
2020 Ridership	8,775	8,281	5,991	2,899	3,107	3,492	3,419	3,488	3,448	3,572	3,075	3,070	52,617
2021 Ridership	3,078	2,845	3,438	3,546	3,742	4,146	4,482	4,669	5,036	5,001	4,553	4,497	49,033
2022 Ridership	4,258	4,112	4,868	4,956	5,070	5,522	5,209	6,360	5,708	5,650	4,993	4,897	61,603
2023 Ridership	4,730	4,615	5,266	5,032	5,378	5,198	6,066	6,611	5,842	5,854	5,393	5,190	65,175
2024 Ridership	5,361	5,364	5,505	5,739	5,830								27,800



Note: The reported number of boardings for fixed route bus and rail is based on Automatic Passenger Counter data, using statistical methodologies that were approved by the Federal Transit Administration for the purpose of reporting monthly and annual data for the National Transit Database. The number of boardings is accurate to +/-10% at a 95% confidence level.

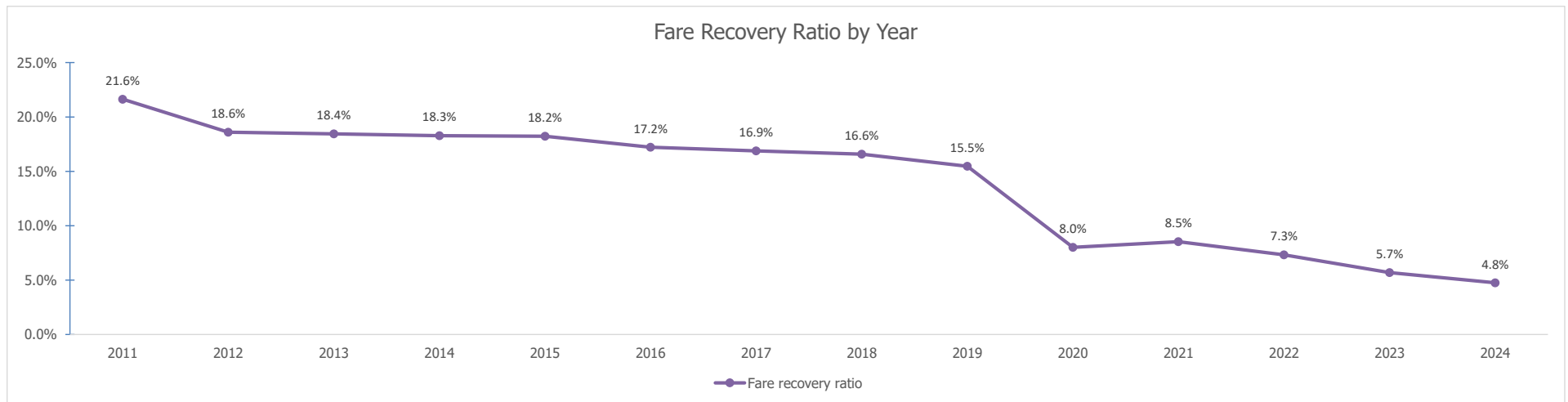






**REGIONAL TRANSPORTATION DISTRICT  
FARE RECOVERY RATIO  
May 31, 2024**

	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>2024</u>
Fare revenue (in thousands)	108,497	112,929	117,841	120,497	120,530	134,622	140,217	143,231	154,390	76,265	78,923	75,292	63,534	23,863
Operating Expenses (in thousands)	501,611	607,277	638,737	659,102	661,355	781,611	830,534	864,158	998,031	951,508	925,110	1,028,747	1,117,770	501,875
Fare recovery ratio	21.6%	18.6%	18.4%	18.3%	18.2%	17.2%	16.9%	16.6%	15.5%	8.0%	8.5%	7.3%	5.7%	4.8%



**Notes:**

COVID-19 significantly decreased ridership beginning in March 2020. Fares were suspended April-June 2020, August 2022 and July and August 2023 were Zero Fare for Better Air.



**REGIONAL TRANSPORTATION DISTRICT  
FASTRACKS INTERNAL SAVINGS ACCOUNT (FISA)**

(In Thousands)

**2024 BUDGET**

	Risk Level	Actual					2024 Budget	Estimated 2025-2028	Estimated 2029-2030	Estimated 2031-2040	Total
		2013-2020	2021	2022	2023	2013-2023					
<b>IDENTIFIED SOURCES:</b>											
Limit Fastracks funding increases for bus and paratransit expansion to CPI	Medium	\$ 64,925	\$ 17,658	\$ 18,989	\$ 20,614	\$ 122,186	\$ 21,192	\$ 90,411	\$ 48,621	\$ 273,651	\$ 556,061
<u>Reduce Fastracks Minimum Unrestricted Fund Balance from \$150 million</u>	Medium	-	-	-	-	-	-	-	-	-	-
Reduce Fastracks Operating and Maintenance Fund Balance from 3 to 2 months	Medium	-	-	-	-	-	-	-	-	-	-
Defer the Union Pacific Railroad (UPRR) relocation for the SW Corridor Extension	Low	9,000	-	-	-	9,000	-	-	-	-	9,000
Achieve project underruns on Fastracks projects currently under contract <sup>1</sup>	Low	56,304	-	-	-	56,304	-	-	-	-	56,304
Sales and lease opportunities for all RTD properties <sup>2</sup>	Low	14,679	-	-	-	14,679	-	-	-	-	14,679
Request local financial participation in projects above the current 2.5%	Low	22,179	-	-	-	22,179	-	-	-	-	22,179
Restore FISA drawdowns for operations between 2031-2040 <sup>3</sup>	Low	-	-	-	-	-	16,601	-	-	-	16,601
Fastracks sales and use tax collections above adopted budget <sup>4</sup>	Low	3,207	-	-	-	3,207	-	-	-	-	3,207
<u>Sales tax audit parity</u>	Low	-	-	-	-	-	-	-	-	-	-
<b>Total Sources</b>		<b>170,294</b>	<b>17,658</b>	<b>18,989</b>	<b>20,614</b>	<b>227,555</b>	<b>21,192</b>	<b>107,012</b>	<b>48,621</b>	<b>273,651</b>	<b>678,031</b>
<b>IDENTIFIED USES:</b>											
US36 Project draws <sup>1</sup>		(2,252)	(3,877)	-	-	(6,129)	-	-	(33,304)	-	(39,433)
North Metro Project draws		(22,338)	-	-	-	(22,338)	-	-	-	-	(22,338)
Southeast Rail Extension (SERE) Project draws		(22,179)	-	-	-	(22,179)	-	-	-	-	(22,179)
Debt service and operations funding <sup>1,3</sup>		(2)	-	-	-	(2)	-	(60,746)	-	-	(60,748)
2021/2022 Northwest Rail Study		-	(8,000)	-	-	(8,000)	-	-	-	-	(8,000)
<b>Total Uses</b>		<b>(46,771)</b>	<b>(11,877)</b>	<b>-</b>	<b>-</b>	<b>(58,648)</b>	<b>-</b>	<b>(60,746)</b>	<b>(33,304)</b>	<b>-</b>	<b>(152,698)</b>
<b>Net Sources and Uses</b>		<b>\$ 123,523</b>	<b>\$ 5,781</b>	<b>\$ 18,989</b>	<b>\$ 20,614</b>	<b>\$ 168,907</b>	<b>\$ 21,192</b>	<b>\$ 46,266</b>	<b>\$ 15,317</b>	<b>\$ 273,651</b>	<b>\$ 525,333</b>
<b>Fastracks Internal Savings Account Balance</b>		<b>\$ 123,523</b>	<b>\$ 129,304</b>	<b>\$ 148,293</b>	<b>\$ 168,907</b>	<b>\$ 168,907</b>	<b>\$ 190,099</b>	<b>\$ 236,365</b>	<b>\$ 251,682</b>	<b>\$ 525,333</b>	<b>\$ 525,333</b>

<sup>1</sup> Includes approved changes from 2020-2025 Midterm Financial Plan adopted in October 2019 and Long Range Plan adopted in October 2018, plus changes proposed in 2020 Amended Budget.

<sup>2</sup> Sale of Civic Center air rights for \$8,063 less \$2,500 cost of NAMS study - these are Base System funds; plus Fort Lupton property sale of \$4,096; plus Alameda property sale of \$5,140, plus Montbello property sale of \$601

<sup>3</sup> The Long Range Financial Plan adopted in 2018 restores funds drawn from the FISA for operations and debt service to the FISA to the extent of available funding in Fastracks.

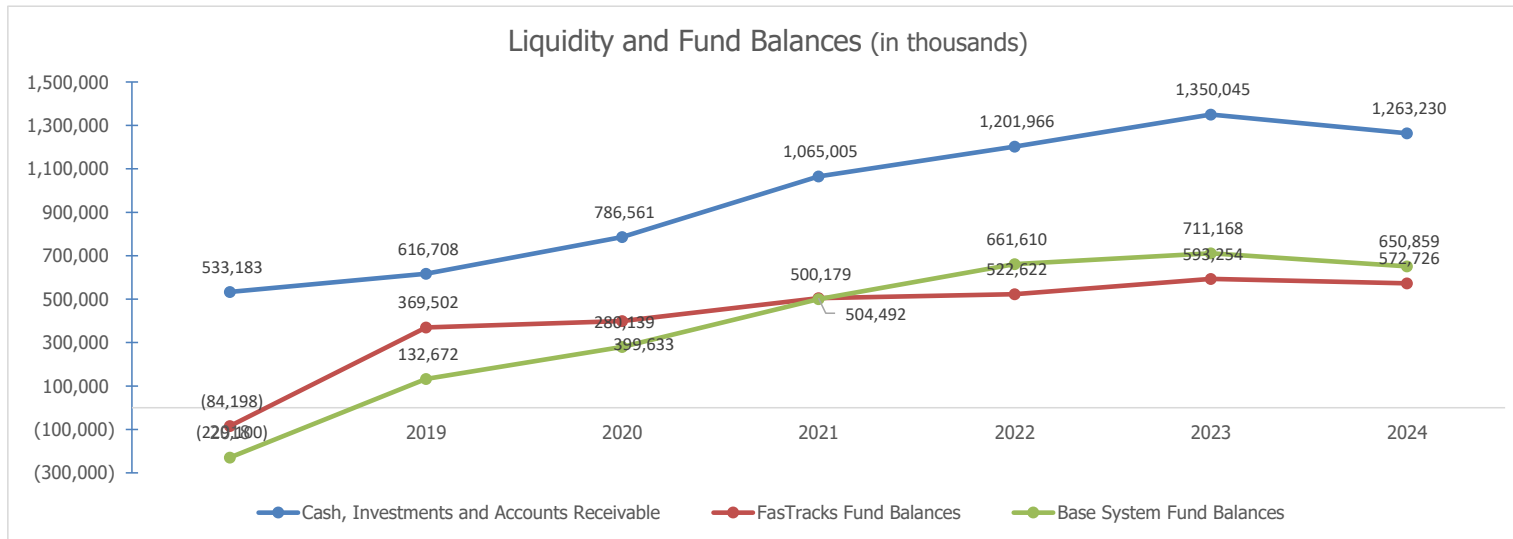
<sup>4</sup> The transfer of Fastracks sales and use tax revenues in excess of the annual adopted budget to the FISA was approved by the Board in October 2016.



**REGIONAL TRANSPORTATION DISTRICT  
LIQUIDITY AND FUND BALANCES  
May 31, 2024**

(In Thousands)

	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>2024</u>
Cash, Investments and Accounts Receivable	533,183	616,708	786,561	1,065,005	1,201,966	1,350,045	1,263,230
FasTracks Fund Balances	(84,198)	369,502	399,633	504,492	522,622	593,254	572,726
Base System Fund Balances	(229,100)	132,672	280,139	500,179	661,610	711,168	650,859



Note: Fund Balances exclude FasTracks "restricted" balances which are reserved only for FasTracks. 2022 includes a \$160m contribution to the ATU pension and \$90m paydown of the FT 2014 COP



**REGIONAL TRANSPORTATION DISTRICT  
Debt and Pension Liabilities  
May 31, 2024**

(In Thousands)

	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>2024</u>
Debt	3,949,219	3,893,994	3,846,421	3,944,354	3,837,837	3,748,312	3,552,300	3,384,458	3,349,290
Pension Liability	320,379	348,639	327,595	304,160	278,974	263,450	124,402	165,609	165,609
<b>Total Debt and Pension Liabilities</b>	<b>4,269,598</b>	<b>4,242,633</b>	<b>4,174,016</b>	<b>4,248,514</b>	<b>4,116,811</b>	<b>4,011,762</b>	<b>3,676,702</b>	<b>3,550,067</b>	<b>3,514,899</b>

