

## Unaudited Monthly Financial Statements - June 2024

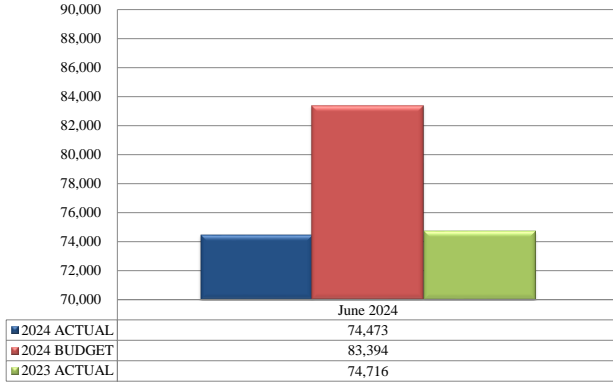
Note: June 2024 sales and use taxes have been estimated based on trends. The Colorado Department of Revenue is experiencing system issues and is unable to provide June 2024 information as of August 16, 2024

JUNE 2024 ACTUAL vs. BUDGET	YTD 2024 ACTUAL vs. BUDGET	JUNE 2024 vs. 2023	YEAR TO DATE 2024 vs. 2023
S&U TAX -10.7% ↓	S&U TAX -6.7% ↓	S&U TAX -0.3% ↓	S&U TAX 0.1% ↑
RIDERSHIP -13.3% ↓	RIDERSHIP -6.1% ↓	RIDERSHIP -1.0% ↓	RIDERSHIP 9.0% ↑
FARE REVENUE 8.2% ↑	FARE REVENUE -7.7% ↓	FARE REVENUE -16.3% ↓	FARE REVENUE -18.4% ↓

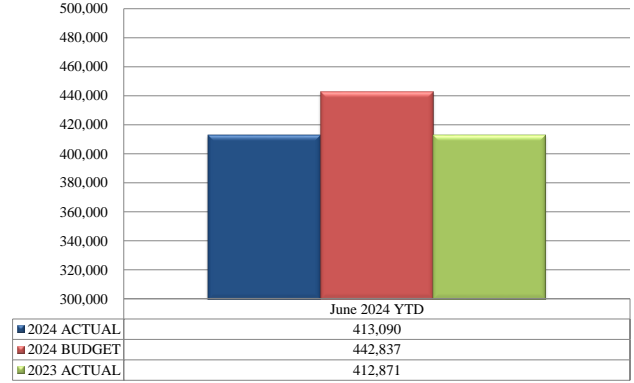
### SALES AND USE TAX (June 2024 Estimated) JUNE 2024

(In Thousands)	2024 ACTUAL	2024 BUDGET	VARIANCE	VARIANCE %	2023 ACTUAL	VARIANCE TO 2022	VARIANCE % TO 2022
MONTH	74,473	83,394	(8,921)	-10.7%	74,716	(243)	-0.3%
YTD	413,090	442,837	(29,747)	-6.7%	412,871	219	0.1%

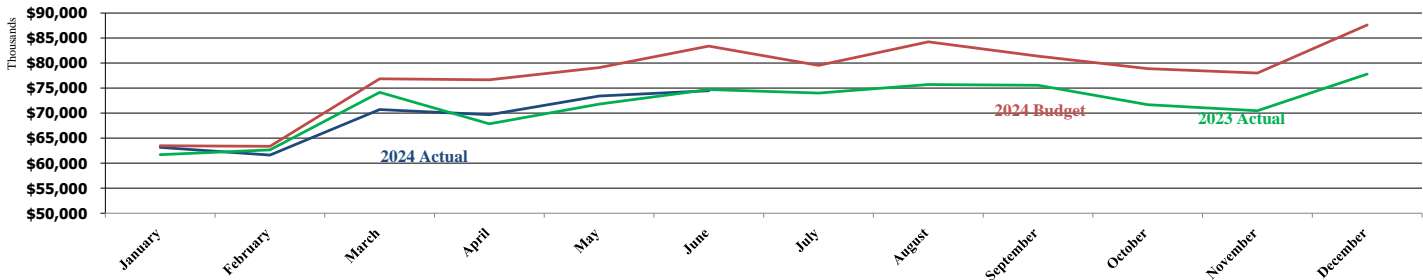
S&U TAX - JUNE 2024 ACTUAL VS. BUDGET



S&U TAX - YTD ACTUAL VS. BUDGET



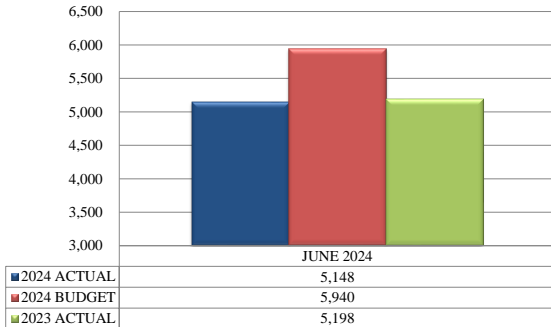
### SALES AND USE TAX TRENDS



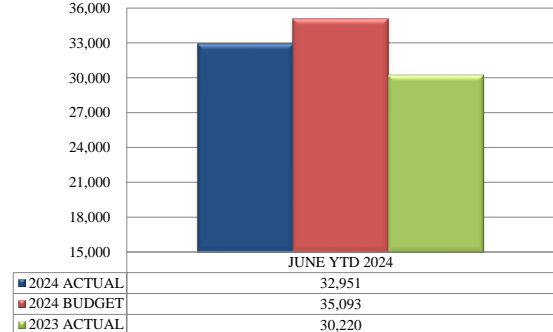
## RIDERSHIP (BOARDINGS) JUNE 2024

<i>(In Thousands)</i>	2024 ACTUAL	2024 BUDGET	VARIANCE	VARIANCE %	2023 ACTUAL	VARIANCE	VARIANCE % to 2023
<b>MONTH</b>	5,148	5,940	(792)	-13.3%	5,198	(50)	-1.0%
<b>YEAR TO DATE</b>	32,951	35,093	(2,142)	-6.1%	30,220	2,731	9.0%

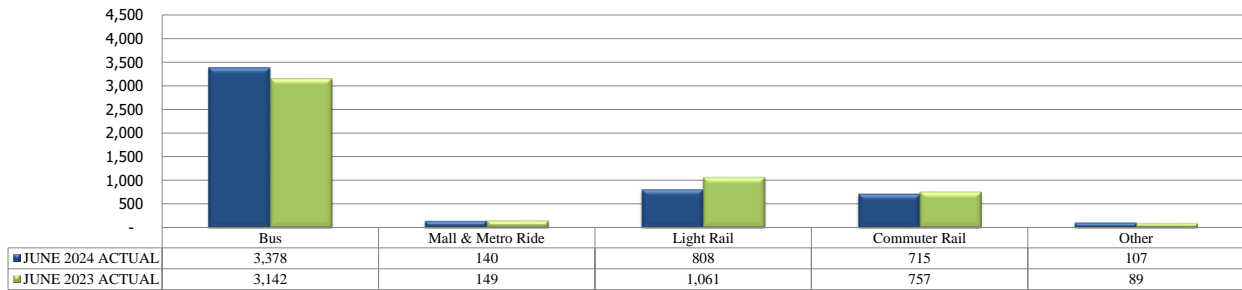
**RIDERSHIP - JUNE 2024 ACTUAL VS. BUDGET**



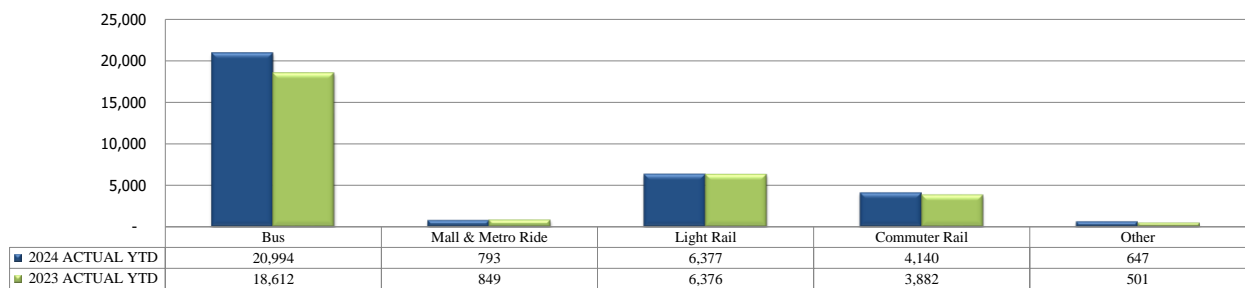
**RIDERSHIP - YTD ACTUAL VS. BUDGET**



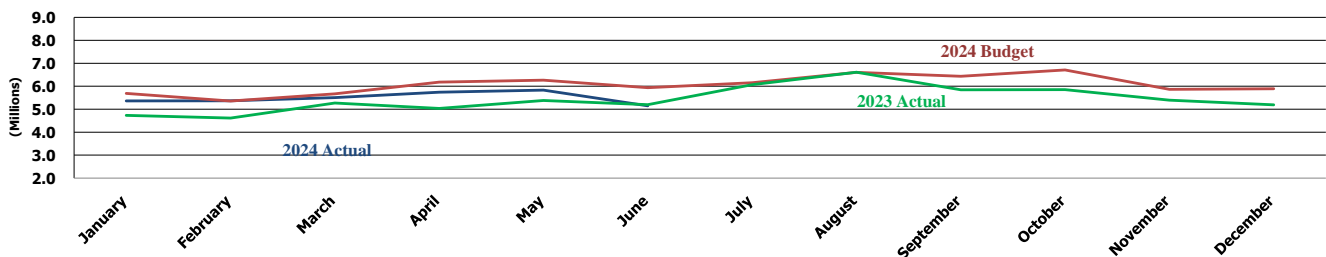
**RIDERSHIP BY TYPE - JUNE 2024**



**RIDERSHIP BY TYPE - YTD**



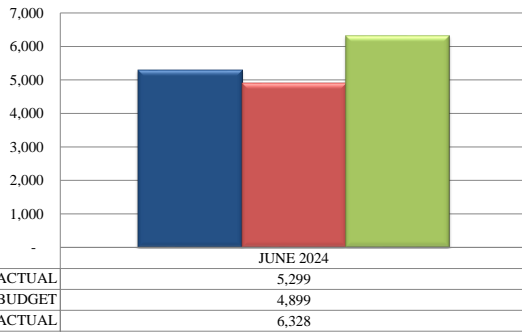
**RIDERSHIP TRENDS**



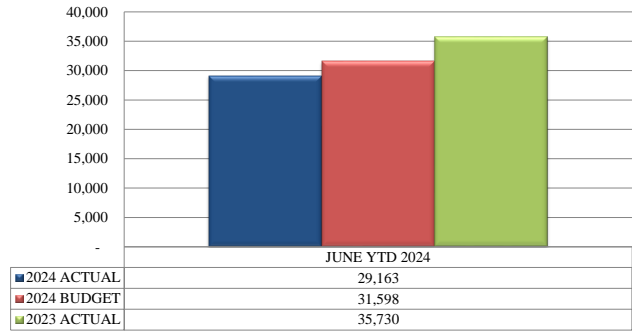
## FARE REVENUE JUNE 2024

(In Thousands)	2024 ACTUAL	2024 BUDGET	VARIANCE	VARIANCE %	2023 ACTUAL	VARIANCE	VARIANCE % to 2023
<b>MONTH</b>	5,299	4,899	401	8.2%	6,328	(1,028)	-16.3%
<b>YEAR TO DATE</b>	29,163	31,598	(2,435)	-7.7%	35,730	(6,567)	-18.4%

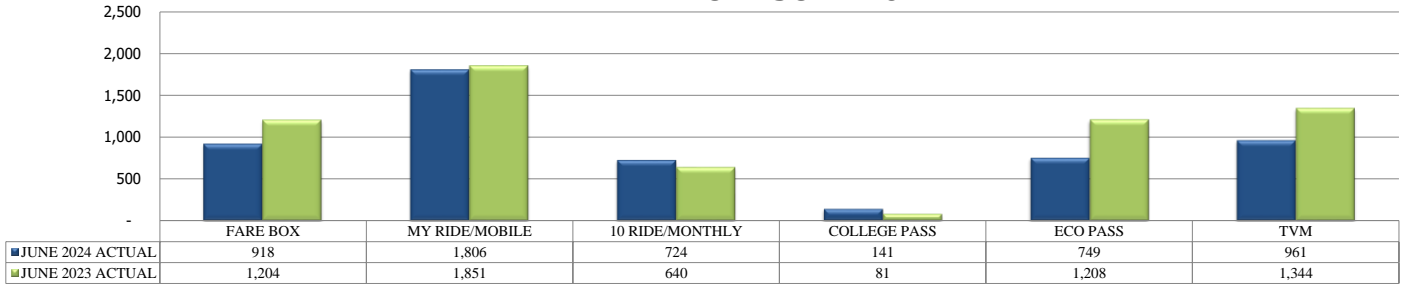
**FARE REVENUE - JUNE 2024 ACTUAL VS. BUDGET**



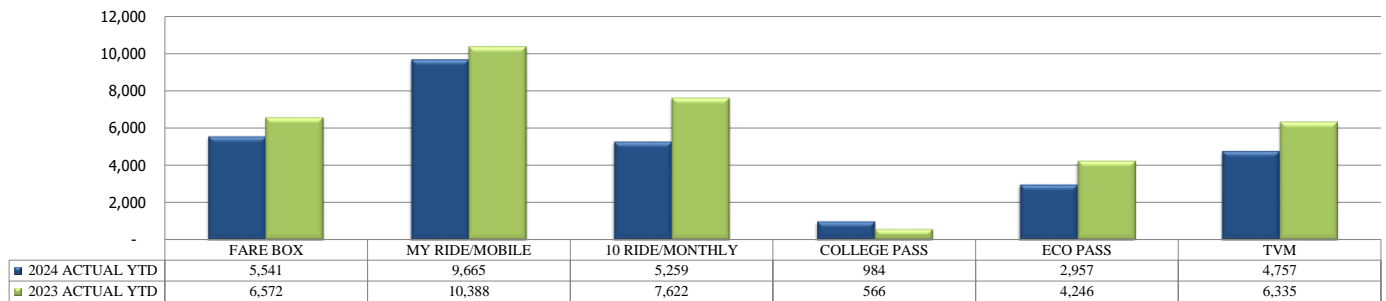
**FARE REVENUE - YTD ACTUAL VS. BUDGET**



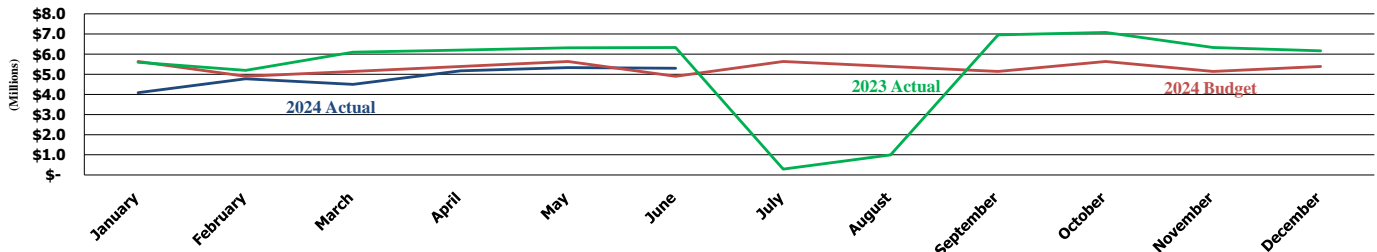
**FARE REVENUE - JUNE 2024**



**FARE REVENUE - YTD**



**FARE REVENUE TRENDS**



August and July 2023 were Zero Fare for Better Air during which no fares were collected and RTD received grant funding of \$13,895



**REGIONAL TRANSPORTATION DISTRICT**  
**STATEMENT OF NET POSITION - COMBINED**  
**JUNE 30, 2024**  
 (UNAUDITED)  
 (In Thousands)

	2024 Base System	2024 FasTracks Project	2024 FasTracks Ops	2024 Combined	Dec 31, 2023 Combined	Change
<b>ASSETS</b>						
<b>CURRENT ASSETS:</b>						
Cash & Cash Equivalents	\$ 563,666	\$ 485,328	\$ 51,251	\$ 1,100,245	\$ 1,144,970	\$ (44,725)
Receivables:						
Sales Taxes	88,745	59,164	-	147,909	148,286	(377)
Grants	37,075	-	-	37,075	40,948	(3,873)
Other (less allowance for doubtful accts)	12,783	4,260	-	17,043	15,841	1,202
Total Net Receivables	138,603	63,424	-	202,027	205,075	(3,048)
Inventory	41,738	-	-	41,738	40,788	950
Restricted Debt Service/Project Funds	35,110	43,355	-	78,465	64,797	13,668
Other Assets	10,191	18,872	1,813	30,876	26,280	4,596
<b>TOTAL CURRENT ASSETS</b>	<b>789,308</b>	<b>610,979</b>	<b>53,064</b>	<b>1,453,351</b>	<b>1,481,910</b>	<b>(28,559)</b>
<b>NONCURRENT ASSETS:</b>						
Capital Assets:						
Land	171,160	685,969	-	857,129	857,129	-
Land Improvements	1,317,836	4,587,514	-	5,905,350	5,904,988	362
Buildings	302,728	393,985	-	696,713	696,713	-
Revenue Earning Equipment	771,863	786,001	-	1,557,864	1,374,426	183,438
Shop, Maintenance & Other Equipment	210,127	7,937	-	218,064	415,005	(196,941)
Construction in Progress	45,721	9,807	-	55,528	81,041	(25,513)
Total Capital Assets	2,819,435	6,471,213	-	9,290,648	9,329,302	(38,654)
Accumulated Depreciation	(1,830,622)	(1,939,347)	(1,182)	(3,771,151)	(3,656,228)	(114,923)
Net Capital Assets	988,813	4,531,866	(1,182)	5,519,497	5,673,074	(153,577)
TABOR Reserves	10,012	12,654	-	22,666	22,483	183
Restricted Debt Service/Debt Service Reserves	5,998	24,714	-	30,712	32,455	(1,743)
Deposits and Long-term Receivables	105,609	-	-	105,609	105,609	-
<b>TOTAL NONCURRENT ASSETS</b>	<b>1,110,432</b>	<b>4,569,234</b>	<b>(1,182)</b>	<b>5,678,484</b>	<b>5,833,621</b>	<b>(155,137)</b>
<b>TOTAL ASSETS</b>	<b>\$ 1,899,740</b>	<b>\$ 5,180,213</b>	<b>\$ 51,882</b>	<b>\$ 7,131,835</b>	<b>\$ 7,315,531</b>	<b>\$ (183,696)</b>
<b>DEFERRED OUTFLOW OF RESOURCES</b>	<b>\$ 93,447</b>	<b>\$ 18,166</b>	<b>\$ -</b>	<b>\$ 111,613</b>	<b>\$ 112,980</b>	<b>\$ (1,367)</b>





**REGIONAL TRANSPORTATION DISTRICT**  
**STATEMENT OF NET POSITION - COMBINED**  
**JUNE 30, 2024**  
 (UNAUDITED)  
 (In Thousands)

	2024 Base System	2024 FasTracks Project	2024 FasTracks Ops	2024 Combined	Dec 31, 2023 Combined	Change
<b>LIABILITIES</b>						
<b>CURRENT LIABILITIES:</b>						
Accounts & Contracts Payable	\$ 48,207	\$ 8,447	\$ 7,671	\$ 64,325	\$ 57,101	\$ 7,224
Current Portion of Long Term Debt	45,656	26,220	-	71,876	70,491	1,385
Accrued Compensation	35,917	-	-	35,917	34,166	1,751
Accrued Interest Payable	598	16,599	-	17,197	17,133	64
Other	23,102	1,222	-	24,324	19,185	5,139
<b>TOTAL CURRENT LIABILITIES</b>	<b>153,480</b>	<b>52,488</b>	<b>7,671</b>	<b>213,639</b>	<b>198,076</b>	<b>15,563</b>
<b>NONCURRENT LIABILITIES:</b>						
Long Term Debt	173,805	2,585,952	-	2,759,757	2,813,785	(54,028)
Other Long-Term Liabilities	-	510,284	-	510,284	553,524	(43,240)
Net Pension Liability	227,392	-	-	227,392	279,156	(51,764)
<b>TOTAL NONCURRENT LIABILITIES</b>	<b>401,197</b>	<b>3,096,236</b>	<b>-</b>	<b>3,497,433</b>	<b>3,646,465</b>	<b>(149,032)</b>
<b>TOTAL LIABILITIES</b>	<b>\$ 554,677</b>	<b>\$ 3,148,724</b>	<b>\$ 7,671</b>	<b>\$ 3,711,072</b>	<b>\$ 3,844,541</b>	<b>\$ (133,469)</b>
<b>DEFERRED INFLOW OF RESOURCES</b>	<b>\$ 58,058</b>	<b>\$ 40,774</b>	<b>\$ -</b>	<b>\$ 98,832</b>	<b>\$ 55,982</b>	<b>\$ 42,850</b>
<b>NET POSITION</b>						
Net Investment in Capital Assets	\$ 845,468	\$ 1,410,365	\$ (1,170)	\$ 2,254,663	\$ 2,348,553	\$ (93,890)
Restricted - Debt Service, Projects and Deferrals	13,045	68,065	-	81,110	71,448	9,662
Restricted - TABOR Reserves	25,964	11,785	-	37,749	29,837	7,912
Restricted - FasTracks	-	328,567	-	328,567	362,852	(34,285)
FasTracks Internal Savings Account (FISA)	-	190,099	-	190,099	168,907	21,192
Capital Replacement Fund	185,000	-	-	185,000	185,000	-
Operating Reserve	211,821	-	45,381	257,202	196,469	60,733
Unrestricted Fund	99,154	-	-	99,154	164,922	(65,768)
<b>TOTAL NET POSITION</b>	<b>\$ 1,380,452</b>	<b>\$ 2,008,881</b>	<b>\$ 44,211</b>	<b>\$ 3,433,544</b>	<b>\$ 3,527,988</b>	<b>\$ (94,444)</b>
<b>TOTAL LIABILITIES &amp; NET POSITION</b>	<b>\$ 1,935,129</b>	<b>\$ 5,157,605</b>	<b>\$ 51,882</b>	<b>\$ 7,144,616</b>	<b>\$ 7,372,529</b>	<b>\$ (227,913)</b>





**REGIONAL TRANSPORTATION DISTRICT**  
**STATEMENT OF REVENUE, EXPENSES AND CHANGE IN NET POSITION - COMBINED**  
**JUNE 30, 2024**  
(UNAUDITED)  
(In Thousands)

	YTD Base System Actual	YTD Base System Budget	YTD FasTracks Project Actual	YTD FasTracks Project Budget	YTD FasTracks Operations Actual	YTD FasTracks Operations Budget	YTD System Wide Actual	YTD System Wide Budget	\$ Favorable (Unfavorable)	% Favorable (Unfavorable)
<b>OPERATING REVENUE:</b>										
Passenger Fares	\$ 18,158	\$ 21,802	\$ -	\$ -	\$ 11,005	\$ 9,795	29,163	31,597	(2,434)	-7.7%
Advertising, Rent and Other	3,735	4,200	-	-	84	-	3,819	4,200	(381)	-9.1%
Total Operating Revenue	21,893	26,002	-	-	11,089	9,795	32,982	35,797	(2,815)	-7.9%
<b>OPERATING EXPENSES</b>										
Bus Operations	195,071	194,776	-	-	-	-	195,071	194,776	(295)	-0.2%
Rail Operations	41,325	49,051	-	-	55,931	60,057	97,256	109,108	11,852	10.9%
Planning	2,029	53,973	11	75	-	-	2,040	54,048	52,008	96.2%
Capital Programs	27,035	40,051	1,151	7,613	1,033	2,241	29,219	49,905	20,686	41.5%
Administration	30,093	31,965	-	-	-	-	30,093	31,965	1,872	5.9%
Human Resources	5,319	7,022	-	-	-	-	5,319	7,022	1,703	24.3%
Police	15,515	15,420	-	-	-	-	15,515	15,420	(95)	-0.6%
General Counsel	7,559	8,692	83	-	1,616	2,000	9,258	10,692	1,434	13.4%
Finance	7,853	7,907	-	-	-	-	7,853	7,907	54	0.7%
Communications	8,621	9,278	-	-	-	-	8,621	9,278	657	7.1%
Executive Office	5,848	5,203	-	-	-	-	5,848	5,203	(645)	-12.4%
Board Office	570	698	-	-	-	-	570	698	128	18.3%
FasTracks Service Increase	(11,903)	(11,903)	-	-	11,903	11,903	-	-	-	0.0%
Depreciation and Other Non-Departmental	40,064	45,538	125,880	110,309	12,050	14,649	177,994	170,496	(7,498)	-4.4%
Total Operating Expenses	374,999	457,671	127,125	117,997	82,533	90,850	584,657	666,518	81,861	12.3%
Operating Cost/Rider							\$ 17.74	\$ 22.06		
<b>OPERATING INCOME/(LOSS)</b>	<b>(353,106)</b>	<b>(431,669)</b>	<b>(127,125)</b>	<b>(117,997)</b>	<b>(71,444)</b>	<b>(81,055)</b>	<b>(551,675)</b>	<b>(630,721)</b>	<b>79,046</b>	<b>12.5%</b>
<b>NONOPERATING REVENUE (EXPENSES)</b>										
Sales & Use Tax - Estimated June 2024*	247,854	265,702	89,354	100,285	75,882	76,849	413,090	442,836	(29,746)	-6.7%
Operating Grants	20,042	77,120	-	-	-	-	20,042	77,120	(57,078)	-74.0%
Investment Income	22,120	15,000	5,451	-	-	-	27,571	15,000	12,571	83.8%
Unrealized Gain/(Loss)	(1,457)	-	(886)	-	-	-	(2,343)	-	(2,343)	0.0%
Other Income	1,719	(1)	4,693	-	-	-	6,412	(1)	6,413	-641300.0%
Gain/(Loss) Capital Assets	286	-	-	-	-	-	286	-	286	0.0%
Interest Expense	(2,316)	(4,049)	(63,485)	(67,010)	-	-	(65,801)	(71,059)	5,258	7.4%
Net Nonoperating Revenue (Expense)	288,248	353,772	35,127	33,275	75,882	76,849	399,257	463,896	(64,639)	-13.9%
<b>INCOME BEFORE CAPITAL GRANTS</b>	<b>(64,858)</b>	<b>(77,897)</b>	<b>(91,998)</b>	<b>(84,722)</b>	<b>4,438</b>	<b>(4,206)</b>	<b>(152,418)</b>	<b>(166,825)</b>	<b>14,407</b>	<b>-8.6%</b>
Capital Grants and Local Contributions	5,407	78,213	3,045	-	-	-	8,452	78,213	(69,761)	-89.2%
<b>INCREASE/(DECREASE) IN NET POSITION</b>	<b>\$ (59,451)</b>	<b>\$ 316</b>	<b>\$ (88,953)</b>	<b>\$ (84,722)</b>	<b>\$ 4,438</b>	<b>\$ (4,206)</b>	<b>\$ (143,966)</b>	<b>\$ (88,612)</b>	<b>\$ (55,354)</b>	<b>62.5%</b>
<i>Fare Recovery Ratio</i>							5.0%	4.7%	0.3%	

\* June 2024 sales and use taxes have been estimated based on trends. The Colorado Department of Revenue is experiencing system issues and is unable to provide June 2024 information as of August 16, 2024



**REGIONAL TRANSPORTATION DISTRICT  
1% SALES AND USE TAX REVENUE - SYSTEM WIDE**

**June 30, 2024**

(In Thousands)

**ESTIMATED\***

**2024 ACTUAL VS. BUDGET**

	January 2024	February 2024	March 2024	April 2024	May 2024	June 2024	July 2024	August 2024	September 2024	October 2024	November 2024	December 2024	Total Year To Date
<b>Actual</b>	\$ 63,156	\$ 61,622	\$ 70,727	\$ 69,676	\$ 73,436	\$ 74,473	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 413,090
<b>Budget</b>	63,471	63,372	76,862	76,648	79,090	79,536	-	-	-	-	-	-	438,980
<b>Favorable/(Unfavorable)</b>	<b>\$ (315)</b>	<b>\$ (1,750)</b>	<b>\$ (6,135)</b>	<b>\$ (6,972)</b>	<b>\$ (5,654)</b>	<b>\$ (5,063)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	
% Favorable/(Unfavorable) - Month	-0.5%	-2.8%	-8.0%	-9.1%	-7.1%	-6.4%							
% Favorable/(Unfavorable) - YTD	-0.5%	-1.6%	-4.0%	-5.4%	-5.8%	-5.9%							

**2024 VS. 2023 ACTUALS**

<b>Net Sales &amp; Use Tax Received</b>	January	February	March	April	May	June	July	August	September	October	November	December	Total
<b>2024</b>	\$ 63,156	\$ 61,622	\$ 70,727	\$ 69,676	\$ 73,436	\$ 74,473	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 413,090
<b>2023</b>	61,699	62,664	74,144	67,856	71,792	74,016	-	-	-	-	-	-	412,172
Change from to 2022	\$ 1,456	\$ (1,041)	\$ (3,418)	\$ 1,820	\$ 1,644	\$ 457	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
% Increase/(Decrease) by Month vs. 2023	2.4%	-1.7%	-4.6%	2.7%	2.3%	0.6%							
% Increase YTD vs. 2023	2.4%	0.3%	-1.5%	-0.4%	0.1%	0.2%							

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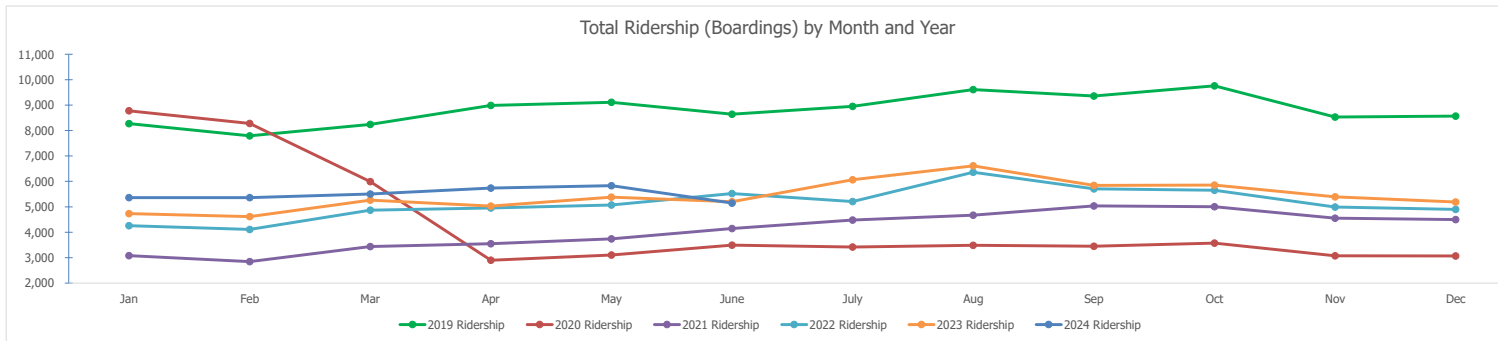


**REGIONAL TRANSPORTATION DISTRICT  
RIDERSHIP (BOARDINGS) BY MONTH, YEAR AND MODE**

2024 RIDERSHIP/BOARDINGS (in Thousands)																
	Jan	Feb	Mar	Apr	May	June	July	Aug	Sep	Oct	Nov	Dec	YTD 2024	YTD 2023	Change	% Change
Fixed Route	3,224	3,315	3,333	3,475	3,619	3,254							20,220	17,929	2,291	12.8%
Flatiron Flyer	96	108	105	119	106	105							638	549	89	16.2%
FlexRide & Special Services	22	24	22	25	24	20							136	133	3	2.1%
<b>Total Bus Service</b>	<b>3,342</b>	<b>3,447</b>	<b>3,459</b>	<b>3,619</b>	<b>3,749</b>	<b>3,378</b>	-	-	-	-	-	-	<b>20,994</b>	<b>18,612</b>	<b>2,382</b>	<b>12.8%</b>
D Line	219	198	211	228	215	220							1,291	1,287	4	0.3%
E Line	270	268	306	312	276	132							1,564	1,777	(213)	-12.0%
H Line	184	184	194	212	176	73							1,023	1,295	(272)	-21.0%
L Line	25	23	22	22	24	-							115	194	(78)	-40.4%
R Line	113	100	110	112	110	117							663	428	235	55.0%
W Line	289	276	297	302	291	266							1,721	1,396	325	23.3%
<b>Total Light Rail</b>	<b>1,100</b>	<b>1,050</b>	<b>1,140</b>	<b>1,189</b>	<b>1,091</b>	<b>808</b>	-	-	-	-	-	-	<b>6,377</b>	<b>6,376</b>	<b>1</b>	<b>0.0%</b>
A Line	505	468	480	474	524	516							2,967	2,784	183	6.6%
B Line	11	10	11	12	13	12							69	74	(6)	-7.5%
G Line	78	76	83	85	97	91							511	498	13	2.7%
N Line	98	87	95	108	110	96							593	525	67	12.8%
<b>Total Commuter Rail</b>	<b>692</b>	<b>641</b>	<b>669</b>	<b>678</b>	<b>744</b>	<b>715</b>	-	-	-	-	-	-	<b>4,140</b>	<b>3,882</b>	<b>258</b>	<b>6.6%</b>
Access-a-Ride	44	43	41	45	46	40							259	276	(17)	-6.3%
Access-on-Demand	48	49	53	57	55	55							316	160	157	97.9%
Vanpool	12	12	12	13	12	12							72	65	7	10.8%
<b>Total Revenue Service</b>	<b>5,237</b>	<b>5,241</b>	<b>5,374</b>	<b>5,601</b>	<b>5,698</b>	<b>5,008</b>	-	-	-	-	-	-	<b>32,158</b>	<b>29,370</b>	<b>2,787</b>	<b>9.5%</b>
Mall Shuttle	124	123	132	139	135	112							765	849	(84)	-9.9%
MetroRide	-	-	-	-	-	28							28	-	28	0.0%
<b>Total Non-Revenue Services</b>	<b>124</b>	<b>123</b>	<b>132</b>	<b>139</b>	<b>135</b>	<b>140</b>	-	-	-	-	-	-	<b>793</b>	<b>849</b>	<b>(56)</b>	<b>-6.6%</b>
<b>Total System</b>	<b>5,361</b>	<b>5,364</b>	<b>5,505</b>	<b>5,739</b>	<b>5,832</b>	<b>5,148</b>	-	-	-	-	-	-	<b>32,951</b>	<b>30,220</b>	<b>2,731</b>	<b>9.0%</b>

2024 % Change from 2023 by Month	13.3%	16.2%	4.5%	14.1%	8.4%	-1.0%										9.0%
2024 % Change from 2022 by Month	25.9%	30.5%	13.1%	15.8%	15.0%	-6.8%										14.5%
2024 % Change from 2021 by Month	74.2%	88.5%	60.1%	61.9%	55.9%	24.2%										58.5%
2024 % Change from 2020 by Month	-38.9%	-35.2%	-8.1%	98.0%	87.7%	47.4%										1.2%

	Jan	Feb	Mar	Apr	May	June	July	Aug	Sep	Oct	Nov	Dec	Total
2019 Ridership	8,270	7,792	8,244	8,986	9,111	8,640	8,952	9,609	9,358	9,759	8,534	8,568	105,824
2020 Ridership	8,775	8,281	5,991	2,899	3,107	3,492	3,419	3,488	3,448	3,572	3,075	3,070	52,617
2021 Ridership	3,078	2,845	3,438	3,546	3,742	4,146	4,482	4,669	5,036	5,001	4,553	4,497	49,033
2022 Ridership	4,258	4,112	4,868	4,956	5,070	5,522	5,209	6,360	5,708	5,650	4,993	4,897	61,603
2023 Ridership	4,730	4,615	5,266	5,032	5,378	5,198	6,066	6,611	5,842	5,854	5,393	5,190	65,175
2024 Ridership	5,361	5,364	5,505	5,739	5,832	5,148							32,951



Note: The reported number of boardings for fixed route bus and rail is based on Automatic Passenger Counter data, using statistical methodologies that were approved by the Federal Transit Administration for the purpose of reporting monthly and annual data for the National Transit Database. The number of boardings is accurate to +/-10% at a 95% confidence level.

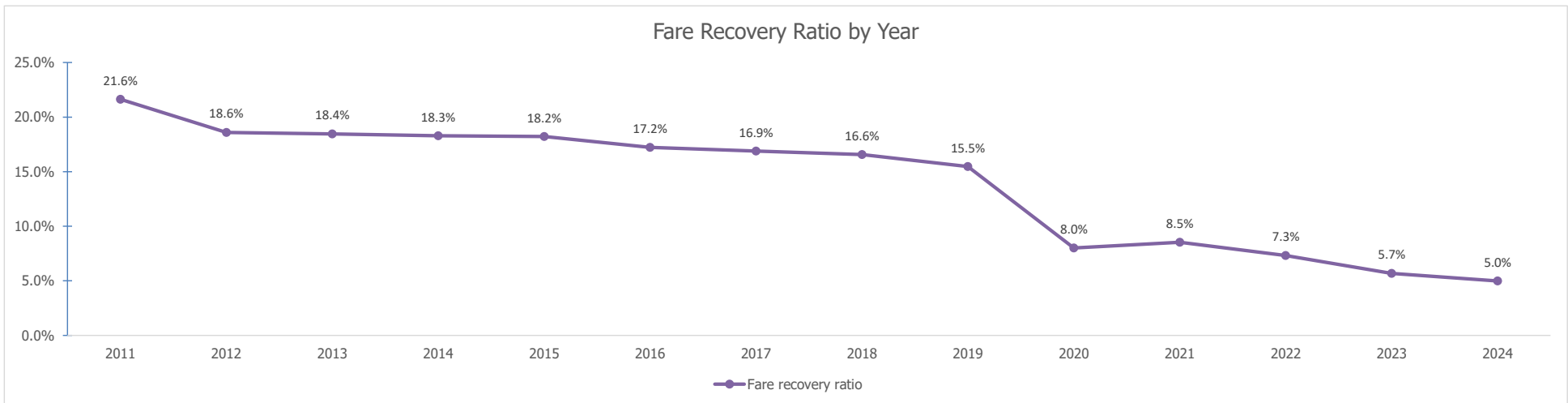






**REGIONAL TRANSPORTATION DISTRICT  
FARE RECOVERY RATIO  
June 30, 2024**

	<u>2011</u>	<u>2012</u>	<u>2013</u>	<u>2014</u>	<u>2015</u>	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>2024</u>
Fare revenue (in thousands)	108,497	112,929	117,841	120,497	120,530	134,622	140,217	143,231	154,390	76,265	78,923	75,292	63,534	29,163
Operating Expenses (in thousands)	501,611	607,277	638,737	659,102	661,355	781,611	830,534	864,158	998,031	951,508	925,110	1,028,747	1,117,770	584,658
Fare recovery ratio	21.6%	18.6%	18.4%	18.3%	18.2%	17.2%	16.9%	16.6%	15.5%	8.0%	8.5%	7.3%	5.7%	5.0%



**Notes:**

COVID-19 significantly decreased ridership beginning in March 2020. Fares were suspended April-June 2020, August 2022 and July and August 2023 were Zero Fare for Better Air.



**REGIONAL TRANSPORTATION DISTRICT  
FASTRACKS INTERNAL SAVINGS ACCOUNT (FISA)**  
(In Thousands)

**2024 BUDGET**

	Risk Level	Actual					2024 Budget	Estimated 2025-2028	Estimated 2029-2030	Estimated 2031-2040	Total
		2013-2020	2021	2022	2023	2013-2023					
<b>IDENTIFIED SOURCES:</b>											
Limit Fastracks funding increases for bus and paratransit expansion to CPI	Medium	\$ 64,925	\$ 17,658	\$ 18,989	\$ 20,614	\$ 122,186	\$ 21,192	\$ 90,411	\$ 48,621	\$ 273,651	\$ 556,061
<u>Reduce Fastracks Minimum Unrestricted Fund Balance from \$150 million</u>	<u>Medium</u>	-	-	-	-	-	-	-	-	-	-
Reduce Fastracks Operating and Maintenance Fund Balance from 3 to 2 months	Medium	-	-	-	-	-	-	-	-	-	-
Defer the Union Pacific Railroad (UPRR) relocation for the SW Corridor Extension	Low	9,000	-	-	-	9,000	-	-	-	-	9,000
Achieve project underruns on Fastracks projects currently under contract <sup>1</sup>	Low	56,304	-	-	-	56,304	-	-	-	-	56,304
Sales and lease opportunities for all RTD properties <sup>2</sup>	Low	14,679	-	-	-	14,679	-	-	-	-	14,679
Request local financial participation in projects above the current 2.5%	Low	22,179	-	-	-	22,179	-	-	-	-	22,179
Restore FISA drawdowns for operations between 2031-2040 <sup>3</sup>	Low	-	-	-	-	-	16,601	-	-	-	16,601
Fastracks sales and use tax collections above adopted budget <sup>4</sup>	Low	3,207	-	-	-	3,207	-	-	-	-	3,207
<u>Sales-tax-audit-parity</u>	<u>Low</u>	-	-	-	-	-	-	-	-	-	-
<b>Total Sources</b>		<b>170,294</b>	<b>17,658</b>	<b>18,989</b>	<b>20,614</b>	<b>227,555</b>	<b>21,192</b>	<b>107,012</b>	<b>48,621</b>	<b>273,651</b>	<b>678,031</b>
<b>IDENTIFIED USES:</b>											
US36 Project draws <sup>1</sup>		(2,252)	(3,877)	-	-	(6,129)	-	-	(33,304)	-	(39,433)
North Metro Project draws		(22,338)	-	-	-	(22,338)	-	-	-	-	(22,338)
Southeast Rail Extension (SERE) Project draws		(22,179)	-	-	-	(22,179)	-	-	-	-	(22,179)
Debt service and operations funding <sup>1,3</sup>		(2)	-	-	-	(2)	-	(60,746)	-	-	(60,748)
2021/2022 Northwest Rail Study		-	(8,000)	-	-	(8,000)	-	-	-	-	(8,000)
<b>Total Uses</b>		<b>(46,771)</b>	<b>(11,877)</b>	<b>-</b>	<b>-</b>	<b>(58,648)</b>	<b>-</b>	<b>(60,746)</b>	<b>(33,304)</b>	<b>-</b>	<b>(152,698)</b>
<b>Net Sources and Uses</b>		<b>\$ 123,523</b>	<b>\$ 5,781</b>	<b>\$ 18,989</b>	<b>\$ 20,614</b>	<b>\$ 168,907</b>	<b>\$ 21,192</b>	<b>\$ 46,266</b>	<b>\$ 15,317</b>	<b>\$ 273,651</b>	<b>\$ 525,333</b>
<b>Fastracks Internal Savings Account Balance</b>		<b>\$ 123,523</b>	<b>\$ 129,304</b>	<b>\$ 148,293</b>	<b>\$ 168,907</b>	<b>\$ 168,907</b>	<b>\$ 190,099</b>	<b>\$ 236,365</b>	<b>\$ 251,682</b>	<b>\$ 525,333</b>	<b>\$ 525,333</b>

<sup>1</sup> Includes approved changes from 2020-2025 Midterm Financial Plan adopted in October 2019 and Long Range Plan adopted in October 2018, plus changes proposed in 2020 Amended Budget.

<sup>2</sup> Sale of Civic Center air rights for \$8,063 less \$2,500 cost of NAMS study - these are Base System funds; plus Fort Lupton property sale of \$4,096; plus Alameda property sale of \$5,140, plus Montbello property sale of \$601

<sup>3</sup> The Long Range Financial Plan adopted in 2018 restores funds drawn from the FISA for operations and debt service to the FISA to the extent of available funding in Fastracks.

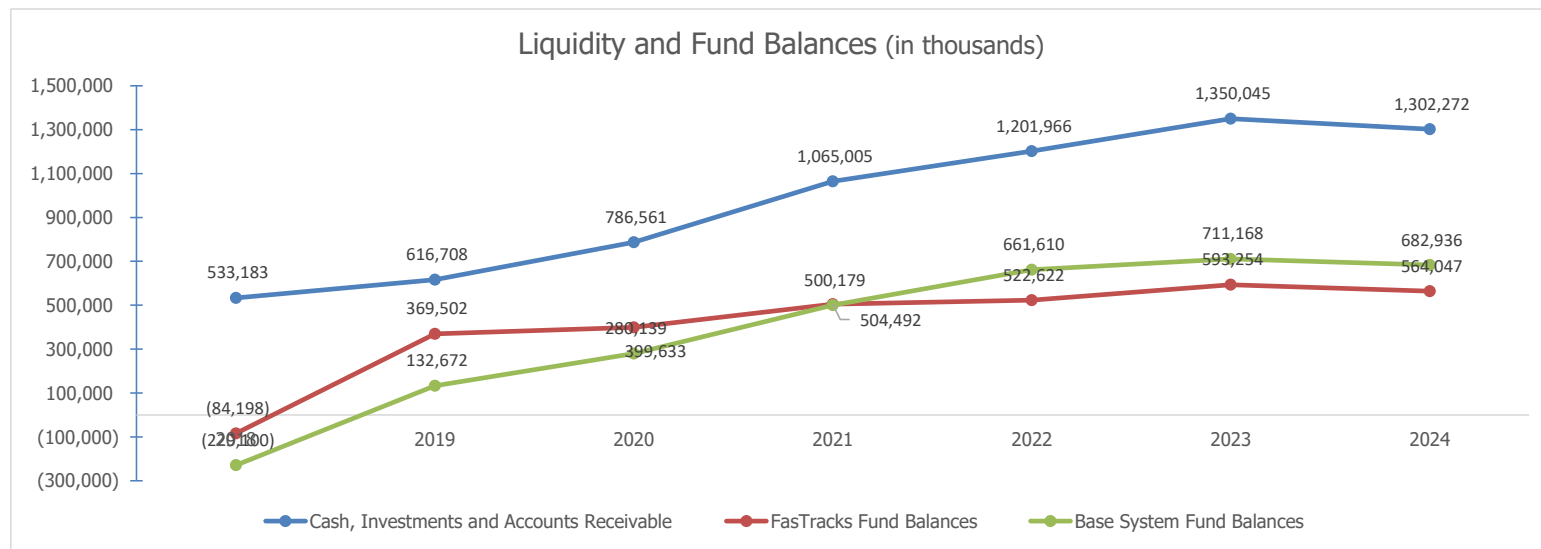
<sup>4</sup> The transfer of Fastracks sales and use tax revenues in excess of the annual adopted budget to the FISA was approved by the Board in October 2016.



**REGIONAL TRANSPORTATION DISTRICT  
LIQUIDITY AND FUND BALANCES  
June 30, 2024**

(In Thousands)

	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>2024</u>
Cash, Investments and Accounts Receivable	533,183	616,708	786,561	1,065,005	1,201,966	1,350,045	1,302,272
FasTracks Fund Balances	(84,198)	369,502	399,633	504,492	522,622	593,254	564,047
Base System Fund Balances	(229,100)	132,672	280,139	500,179	661,610	711,168	682,936



Note: Fund Balances exclude FasTracks "restricted" balances which are reserved only for FasTracks. 2022 includes a \$160m contribution to the ATU pension and \$90m paydown of the FT 2014 COPs v



**REGIONAL TRANSPORTATION DISTRICT  
Debt and Pension Liabilities  
June 30, 2024**

(In Thousands)

	<u>2016</u>	<u>2017</u>	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>	<u>2023</u>	<u>2024</u>
Debt	3,949,219	3,893,994	3,846,421	3,944,354	3,837,837	3,748,312	3,552,300	3,384,458	3,332,864
Pension Liability	320,379	348,639	327,595	304,160	278,974	263,450	124,402	165,609	165,609
<b>Total Debt and Pension Liabilities</b>	<b>4,269,598</b>	<b>4,242,633</b>	<b>4,174,016</b>	<b>4,248,514</b>	<b>4,116,811</b>	<b>4,011,762</b>	<b>3,676,702</b>	<b>3,550,067</b>	<b>3,498,473</b>

